

Contents

Preface	ix
Acknowledgments	xiii
Part I The Investment Perspective	
Introduction: Biotechnology's PC Paradigm	3
Chapter 1: At the Threshold	9
Chapter 2: Assessing the Biotech Market	26
Chapter 3: The Keys to Biotech Investing	50
Chapter 4: Going over Biotech Books	75
Chapter 5: Four Tiers of Biotech Companies	89
Chapter 6: Biotechnology and Portfolio Planning	113
Chapter 7: Decision Making	135
Chapter 8: The Sector in Perspective	155
Chapter 9: The Biotech Investor's Checklist	160
Part II The Scientific and Technological Perspective	
Chapter 10: The Science behind the Industry	169
Chapter 11: The Language of Genes	186
Chapter 12: The Realms of Biotechnology (or Who's Doing What)	193
Chapter 13: The Picks and Shovels of Biotechnology	204
Chapter 14: The New Biotech Therapies	216
Chapter 15: Special Sectors	238

Epilogue	257
Appendixes	
A: A Breakdown of 185 Major Biotech Companies: Alphabetically, by Market Cap, and by Tier	259
B: Resources	284
C: Glossary	289
Notes	303
Index	309