



KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA

AKAUN NEGARA
NATIONAL ACCOUNTS

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

*ADVANCE
GROSS DOMESTIC
PRODUCT
ESTIMATES*

SUKU KEEMPAT
FOURTH QUARTER
2023

JABATAN PERANGKAAN MALAYSIA
DEPARTMENT OF STATISTICS MALAYSIA



**KEMENTERIAN EKONOMI
JABATAN PERANGKAAN MALAYSIA**

ANGGARAN KELUARAN DALAM NEGERI KASAR AWALAN

ADVANCE GROSS DOMESTIC PRODUCT ESTIMATES

Suku Keempat
Fourth Quarter **2023**

Dikeluarkan pada:
Released on: **19 Januari 2024**
January

Pemakluman

Jabatan Perangkaan Malaysia (DOSM) telah melancarkan OpenDOSM NextGen sebagai medium yang menyediakan katalog data dan visualisasi bagi memudahkan pengguna menganalisis pelbagai data dan boleh diakses melalui portal <https://open.dosm.gov.my>.

DOSM akan menjalankan Banci Pertanian pada tahun 2024. Mohon layari <https://www.myagricensus.gov.my> untuk maklumat lanjut. Tema adalah "Banci Pertanian, Kunci Kemajuan Pertanian".

Kerajaan Malaysia telah mengisytiharkan Hari Statistik Negara (MyStats Day) pada 20 Oktober setiap tahun. Tema sambutan MyStats Day adalah "Statistik Nadi Kehidupan".

Pangkalan Data Utama (PADU) telah diluncurkan pada 2 Januari 2024. PADU mengandungi profil individu dan isi rumah meliputi warganegara dan pemastautin tetap di Malaysia. Matlamat utama PADU untuk memastikan rakyat Malaysia tidak tercicir daripada setiap inisiatif berpaksikan rakyat yang dilaksanakan oleh Kerajaan. Dimohon kerjasama untuk mendaftar dan mengemaskini PADU sebelum atau pada 31 Mac 2024. Untuk maklumat lanjut, boleh layari www.padu.gov.my. Sebarang pertanyaan sila hubungi talian hotline 1-800-88-7721 atau log masuk secara online melalui SISPAA: <https://padu.spab.gov.my>.

Announcement

The Department of Statistics Malaysia (DOSM) has launched OpenDOSM NextGen as a medium that provides a catalog of data and visualisations to facilitate users' analysis of various data and can be accessed through <https://open.dosm.gov.my>.

DOSM will conduct the Agricultural Census in 2024. Please visit <https://www.myagricensus.gov.my> for more information. The theme is "Agriculture Census, Key to Agricultural Development".

The Government of Malaysia has declared National Statistics Day (MyStats Day) on October 20th each year. MyStats Day theme is "Statistics is the Essence of Life".

The Central Database (PADU) was launched on 2 January 2024. PADU contains individual and household profiles of citizens and permanent residents in Malaysia. PADU is enthusiastic ensuring all Malaysian are not left behind from the citizen centric initiatives by the Government. Please kindly register and update PADU by 31 March 2024. For more information, please visit <https://www.padu.gov.my>. If any inquiry, please contact 1-800-88-7721 or log it through SISPAA: <https://padu.spab.gov.my>.

PENAFIAN: Anggaran KDNK suku tahunan adalah tertakluk kepada semakan semula apabila data yang lebih komprehensif tersedia.

DISCLAIMER: The estimates of quarterly GDP will be subjected to revision when more comprehensive data become available.

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“Sumber: Jabatan Perangkaan Malaysia”.

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eISSN 3009 - 0199

KATA PENGANTAR

Penerbitan Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan membentangkan anggaran awalan KDNK suku tahunan untuk memberikan petunjuk awal prestasi ekonomi. Anggaran awalan ini disusun menggunakan maklumat separa dan anggaran berdasarkan data daripada survei yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) dan data pentadbiran yang diperolehi daripada agensi berkaitan.

Konsep dan takrifan yang digunakan untuk anggaran adalah berdasarkan saranan Sistem Akaun Negara 2008, Pertubuhan Bangsa-Bangsa Bersatu, Manual Akaun Negara Suku Tahunan IMF dan pelbagai rujukan daripada institusi statistik antarabangsa. Penyusunan ini, yang bermula pada suku tahun kedua 2020, juga selaras dengan amalan agensi statistik terkemuka yang menghasilkan anggaran KDNK awalan bagi menggambarkan prestasi ekonomi semasa negara-negara tersebut.

Sorotan ekonomi Malaysia disediakan di bahagian pertama penerbitan ini, diikuti dengan jadual statistik dan petunjuk ekonomi jangka pendek terpilih. Nota teknikal mengenai pendekatan dan metodologi yang digunakan disediakan di bahagian terakhir untuk rujukan pengguna.

DOSM merakamkan penghargaan atas kerjasama semua pihak dalam membekalkan data yang diperlukan dan menyumbang kepada kejayaan penerbitan ini. Kami berharap laporan ini akan menjadi rujukan berguna untuk pengguna dan pembuat dasar.

DATO' SRI DR. MOHD UZIR MAHIDIN

Ketua Perangkawan Malaysia

Januari 2024

PREFACE

The publication of Advance Gross Domestic Product (GDP) presents the advance estimates of quarterly GDP to provide early indications of economic performance. This advance estimates are compiled using partial information and estimates based on data from surveys conducted by the Department of Statistics Malaysia (DOSM) and administrative data obtained from related agencies.

The concepts and definitions used for the estimates were based on recommendations of the System of National Accounts 2008, United Nations, IMF Quarterly National Accounts Manual and various references from international statistical institutions. The compilation, which started in the second quarter of 2020, is also in line with the practice of advanced statistical agencies that produced early GDP estimates to portray the current economic performance of the countries.

Highlights of Malaysia's economy are provided in the first part of this publication, followed by statistical tables and selected short-term economic indicators. Technical notes on the approaches and methodology used are included in the last part for user reference.

DOSM acknowledges the cooperation of all parties that have provided the required data and contributed to the success of this publication. We hope this report will be a useful reference for users and policy makers.

DATO' SRI DR. MOHD UZIR MAHIDIN

Chief Statistician, Malaysia

January 2024

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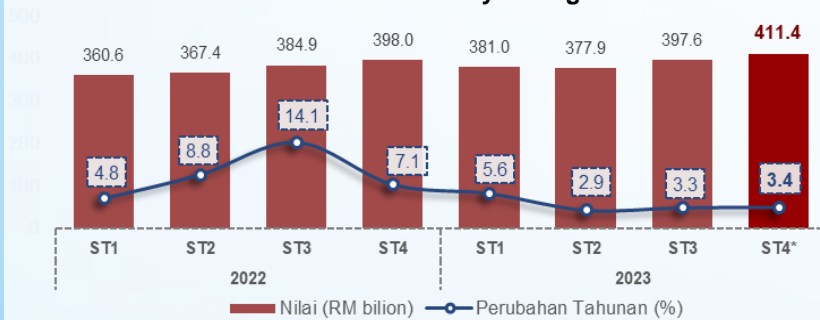
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ANGGARAN KELUARAN DALAM NEGERI KASAR (KDNK) AWALAN, ST4 2023

Ekonomi Malaysia bertumbuh 3.4 peratus pada suku tahun keempat 2023

KDNK Suku Tahunan Malaysia bagi ST1 2022 – ST4 2023



ST4 2023*
Kadar Pertumbuhan KDNK

3.4%

(ST3 2023: 3.3%)

Nilai KDNK

RM411.4b

Q3 2023: RM397.6b

KDNK Malaysia bagi 2019 – 2023



2023*
Kadar Pertumbuhan KDNK

3.8%

(2022: 8.7%)

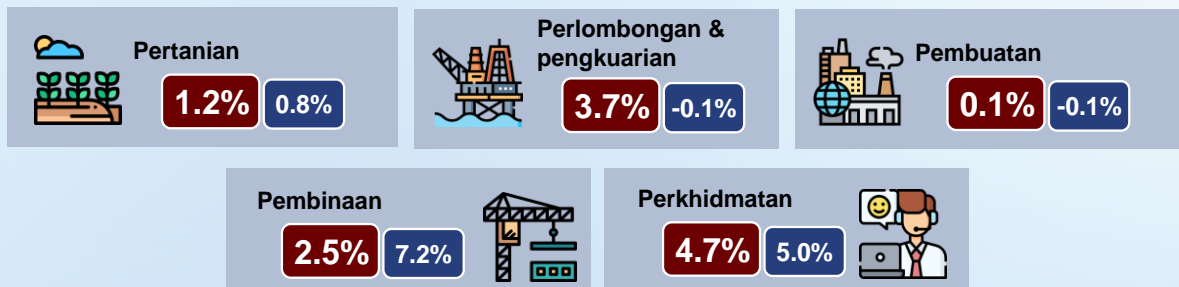
Nilai KDNK

RM1,567.8b

2022: RM1,510.9b

Anggaran KDNK Awalan bagi suku tahun keempat 2023 adalah disusun berdasarkan data dua bulan pertama suku tahun tersebut. Anggaran ini boleh digunakan sebagai petunjuk awal pertumbuhan KDNK pada suku tahun tersebut dan tertakluk kepada semakan apabila data yang lebih komprehensif tersedia

PRESTASI EKONOMI MENGIKUT KAEDAH PENGELUARAN



Nota:

- Prestasi tidak termasuk duti import
- (*) merujuk kepada Anggaran Awalan
- Perubahan Peratusan Tahunan **ST4 2023** | ST3 2023

KDNK preliminari ST4 2023 akan diterbitkan pada: **16 Februari 2024 | Jumaat**

Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)

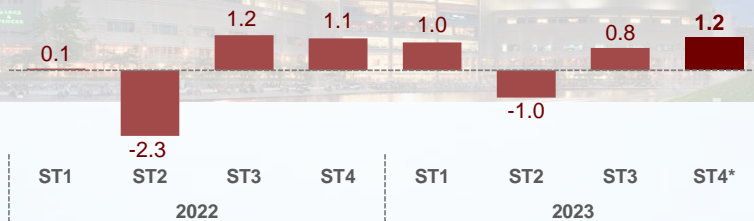


KDNK SUKU TAHUNAN MENGIKUT SEKTOR

PERTANIAN



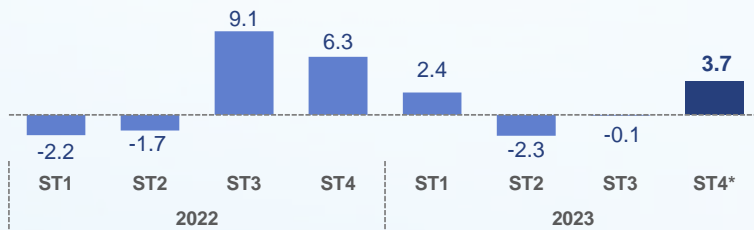
ST4 2023* : 1.2%
ST3 2023 : 0.8%



PERLOMBONGAN & PENGKUIARIAN



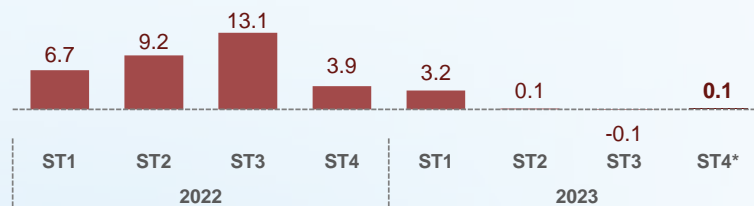
ST4 2023* : 3.7%
ST3 2023 : -0.1%



PEMBUATAN



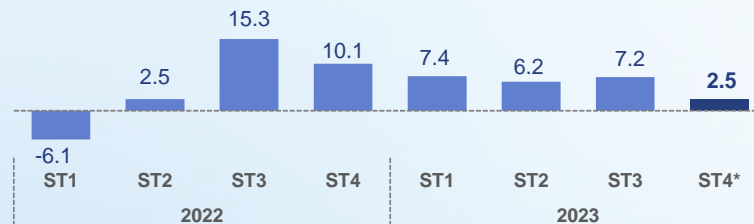
ST4 2023* : 0.1%
ST3 2023 : -0.1%



PEMBINAAN



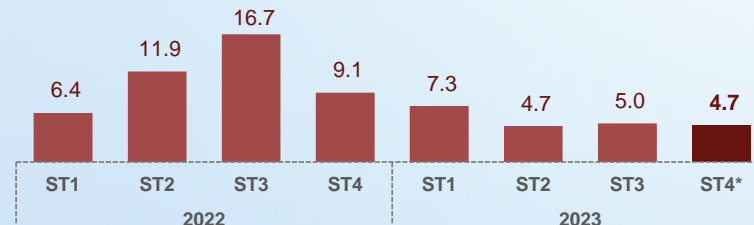
ST4 2023* : 2.5%
ST3 2023 : 7.2%



PERKHIDMATAN



ST4 2023* : 4.7%
ST3 2023 : 5.0%



Nota:

- % perubahan merujuk kepada tahun ke tahun
- (*) merujuk kepada Anggaran Awalan

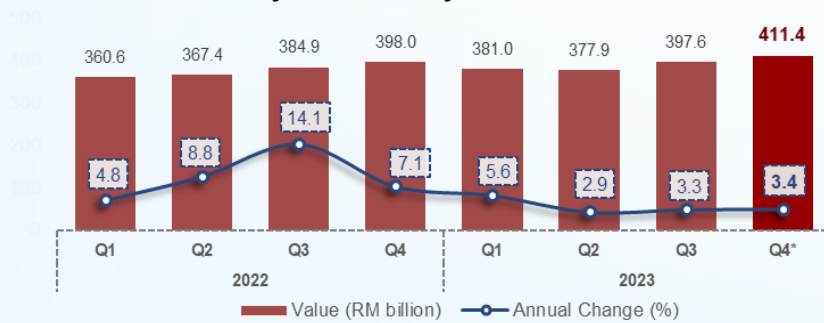
Sumber: Akaun Negara, Anggaran Keluaran Dalam Negeri Kasar Awalan, Jabatan Perangkaan Malaysia (DOSM)



ADVANCE GROSS DOMESTIC PRODUCT (GDP) ESTIMATES, Q4 2023

Malaysia's economy grew by 3.4 per cent in the fourth quarter of 2023

Malaysia's Quarterly GDP for Q1 2022 – Q4 2023



Q4 2023*
GDP Growth Rate

3.4%

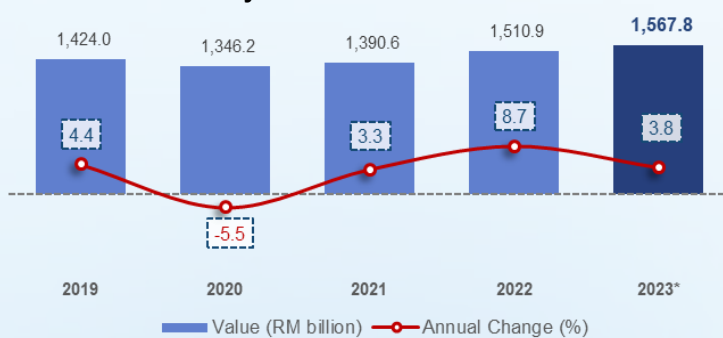
(Q3 2023: 3.3%)

GDP Value

RM411.4b

Q3 2023: RM397.6b

Malaysia's GDP for 2019 – 2023



2023*
GDP Growth Rate

3.8%

(2022: 8.7%)

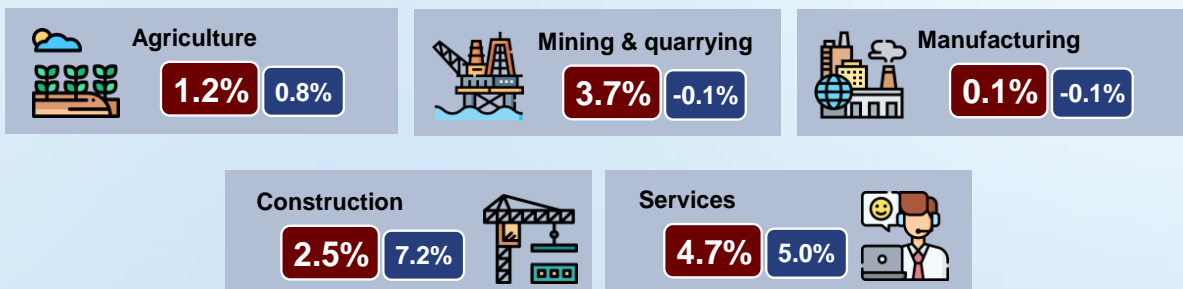
GDP Value

RM1,567.8b

2022: RM1,510.9b

The advance GDP estimates for the fourth quarter of 2023 are compiled based on data from the first two months of the quarter. This estimates can be used as an early indication of GDP growth for the quarter and are subject to revision when more comprehensive data become available

ECONOMIC PERFORMANCE BY PRODUCTION APPROACH



Notes:

- Performance does not include import duties
- (*) refers to Advance Estimates
- Annual Percentage Change Q4 2023 | Q3 2023

Preliminary GDP Q4 2023 will be released on: **16 February 2024 | Friday**

Source: National Accounts, Advance Gross Domestic Product Estimates, Department of Statistics Malaysia (DOSM)

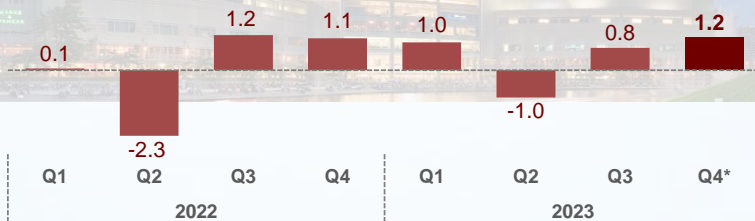


QUARTERLY GDP BY SECTOR

AGRICULTURE



Q4 2023* : 1.2%
Q3 2023 : 0.8%



MINING & QUARRYING



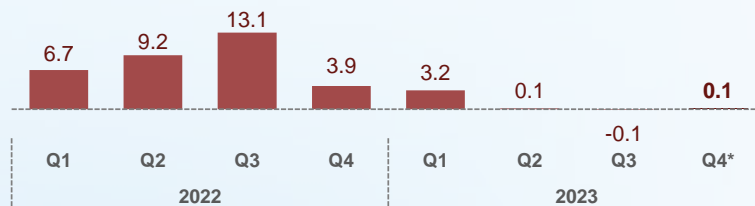
Q4 2023* : 3.7%
Q3 2023 : -0.1%



MANUFACTURING



Q4 2023* : 0.1%
Q3 2023 : -0.1%



CONSTRUCTION



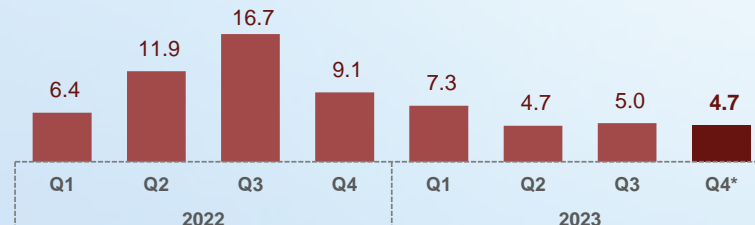
Q4 2023* : 2.5%
Q3 2023 : 7.2%



SERVICES



Q4 2023* : 4.7%
Q3 2023 : 5.0%



Notes:

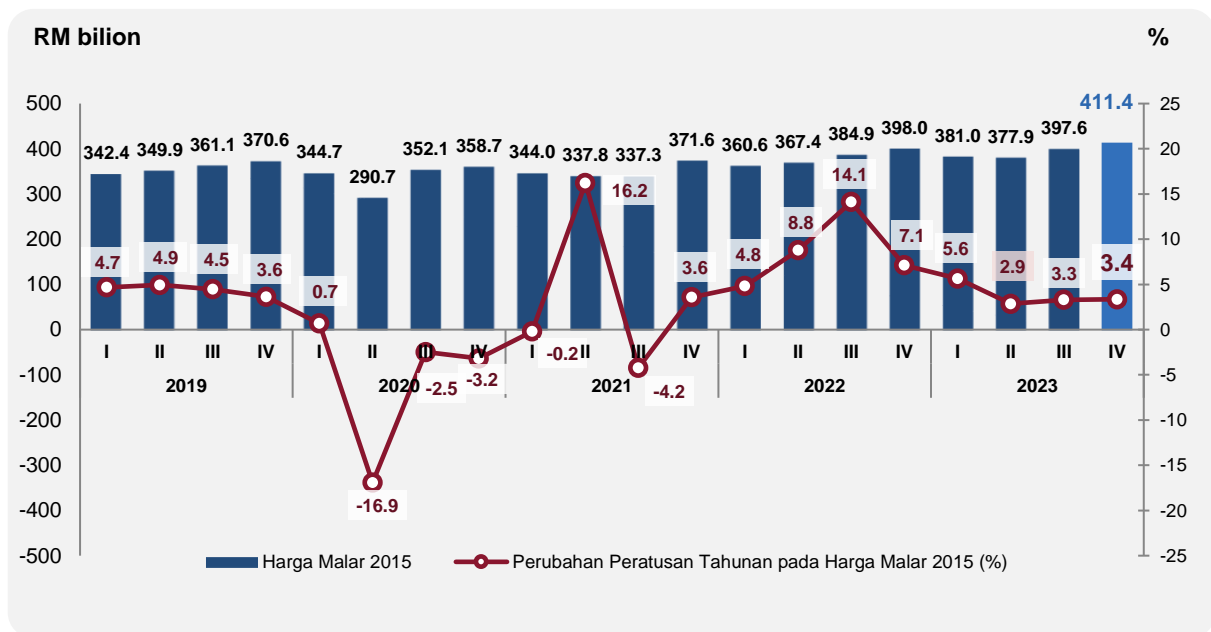
- Performance does not include import duties
- (*) refers to Advance Estimates

Source: National Accounts, Advance Gross Domestic Product Estimates,
Department of Statistics Malaysia (DOSM)

ANGGARAN KDNK AWALAN MALAYSIA BAGI SUKU TAHUN KEEMPAT 2023

Anggaran KDNK Awalan Malaysia menunjukkan pertumbuhan 3.4 peratus pada suku tahun keempat 2023 berbanding 3.3 peratus pada suku tahun sebelumnya. Dari segi prestasi suku tahun ke suku tahun, ekonomi Malaysia menyederhana kepada 3.5 peratus daripada 5.2 peratus yang dicatatkan pada suku tahun ketiga 2023. Sektor Perkhidmatan menjadi peneraju dalam prestasi ekonomi pada suku tahun ini dengan semua sektor lain mencatat pertumbuhan positif.

Paparan 1: KDNK (Nilai & Perubahan Peratusan Tahunan)



Perbandingan antara Anggaran Awalan dan KDNK Preliminari bagi negara-negara terpilih ditunjukkan dalam **Jadual 1**.

Jadual 1: Perbandingan Anggaran Awalan dan KDNK Preliminari bagi Negara Terpilih

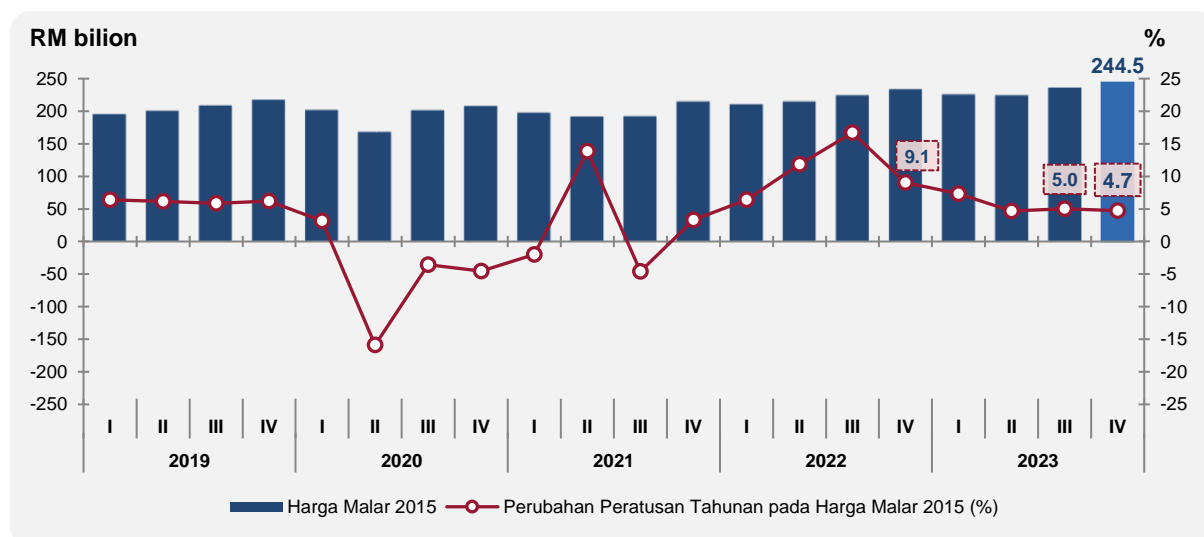
Negara (YoY%)	2021	2022	2022								2023					
			ST1		ST2		ST3		ST4		ST1		ST2		ST3	
			AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari	AE	Preliminari
Malaysia	3.3	8.7	4.9	4.8	9.1	8.8	13.8	14.1	6.5	7.1	5.4	5.6	3.1	2.9	3.3	3.3
United States (US)	5.8	1.9	3.6	3.6	1.6	1.9	1.8	1.7	1.0	0.7	1.6	1.7	2.6	2.4	2.9	2.9
European Union (EU)	5.7	3.4	5.0	5.6	4.0	4.2	2.4	2.6	1.8	1.7	1.3	1.1	0.5	0.5	0.1	0.0
United Kingdom (UK)	8.2	4.3	8.7	11.4	2.9	3.9	2.4	2.1	0.4	0.6	0.2	0.4	0.4	0.3	0.6	0.3
South Korea	4.3	2.6	3.1	3.1	2.9	2.9	3.1	3.2	1.4	1.4	0.8	0.9	0.9	0.9	1.4	1.4
Taiwan	6.6	2.6	3.1	3.8	3.1	3.5	4.1	4.0	-0.9	-0.7	-3.0	-3.5	1.5	1.4	2.3	2.3
Singapore	8.9	3.6	3.4	4.0	4.8	4.5	4.4	4.0	2.2	2.1	0.1	0.5	0.7	0.5	0.7	1.1

AE: Anggaran Awalan

PERKHIDMATAN

Sektor **Perkhidmatan** bertumbuh pada 4.7 peratus berbanding 5.0 peratus pada suku tahun ketiga 2023, seperti yang ditunjukkan di **Paparan 2**. Prestasi ini didorong oleh subsektor Perdagangan borong & runcit, Pengangkutan & penyimpanan dan Perkhidmatan perniagaan. Selain itu, subsektor Makanan & minuman dan Penginapan yang berkaitan dengan aktiviti pelancongan turut berkembang.

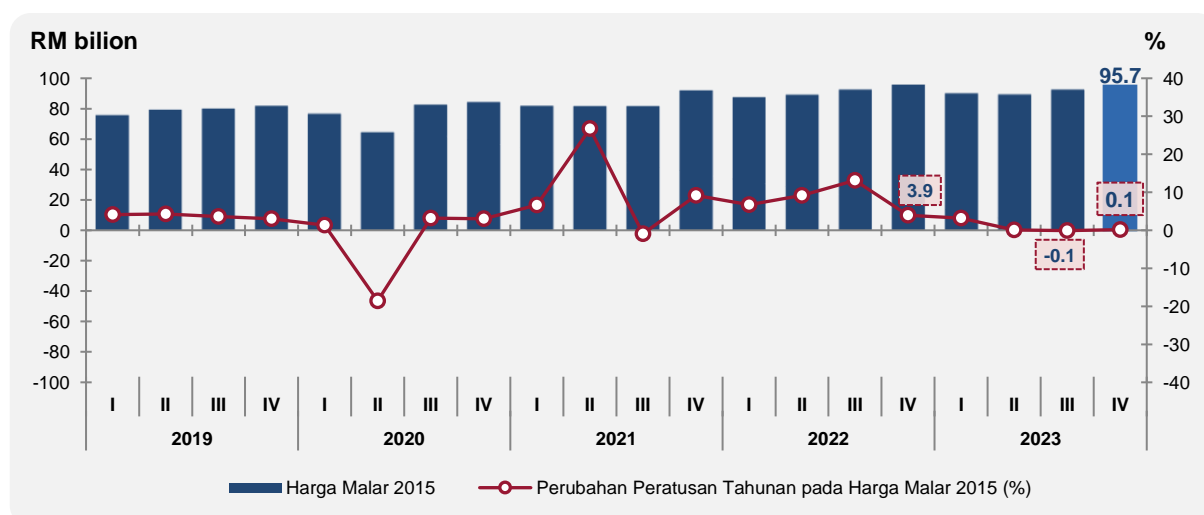
Paparan 2: Perkhidmatan (Nilai & Perubahan Peratus Tahunan)



PEMBUATAN

Sektor **Pembuatan** bertumbuh marginal 0.1 peratus pada suku tahun ini selepas mencatatkan pertumbuhan negatif 0.1 peratus pada suku tahun ketiga 2023, seperti yang ditunjukkan di **Paparan 3**. Pertumbuhan sektor ini disokong oleh Minyak dan lemak daripada sayuran & haiwan dan prosesan makanan, diikuti oleh Produk mineral bukan logam, logam asas dan produk logam yang direka. Walau bagaimanapun, Produk elektrik, elektronik & optikal dan Produk petroleum, kimia, getah & plastik menunjukkan kejatuhan pada suku tahun ini.

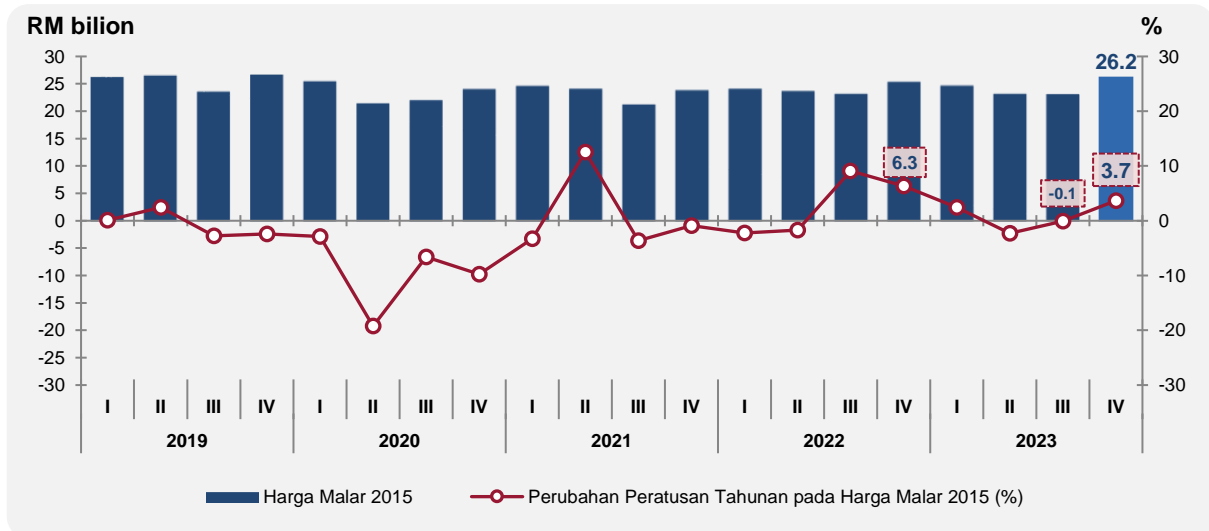
Paparan 3: Pembuatan (Nilai & Perubahan Peratus Tahunan)



PERLOMBONGAN DAN PENGKUIARIAN

Sektor **Perlombongan dan pengkuarian** pulih kepada 3.7 peratus daripada penurunan marginal 0.1 peratus pada suku tahun ketiga 2023, seperti yang ditunjukkan di **Paparan 4**. Prestasi memberangsangkan sektor ini didorong oleh peningkatan pengeluaran dalam subsektor Gas asli dan Minyak mentah & Kondensat pada suku tahun ini.

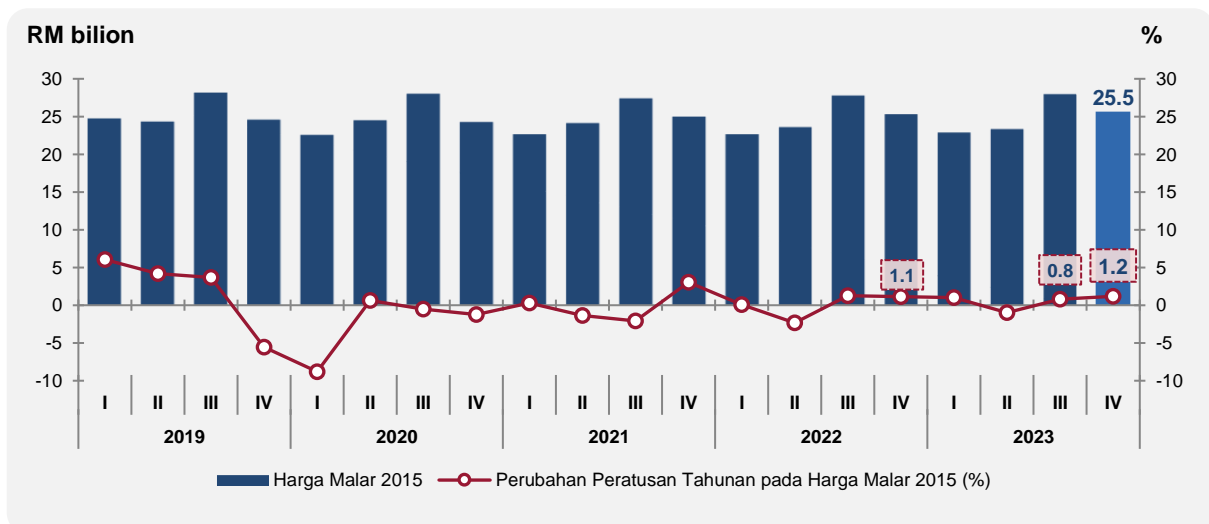
Paparan 4: Perlombongan dan pengkuarian (Nilai & Perubahan Peratusan Tahunan)



PERTANIAN

Sektor **Pertanian** menokok 1.2 peratus pada suku tahun keempat 2023 (ST3 2023: 0.8%), seperti yang ditunjukkan di **Paparan 5**. Prestasi lebih baik ini disumbangkan oleh pertumbuhan dalam subsektor Kelapa sawit, Pertanian lain dan Ternakan. Selain itu, pemulihan dalam subsektor Getah turut menyokong pengembangan sektor ini. Walau bagaimanapun, subsektor Perikanan dan Perhutanan & pembalakan menunjukkan pertumbuhan negatif pada suku tahun ini.

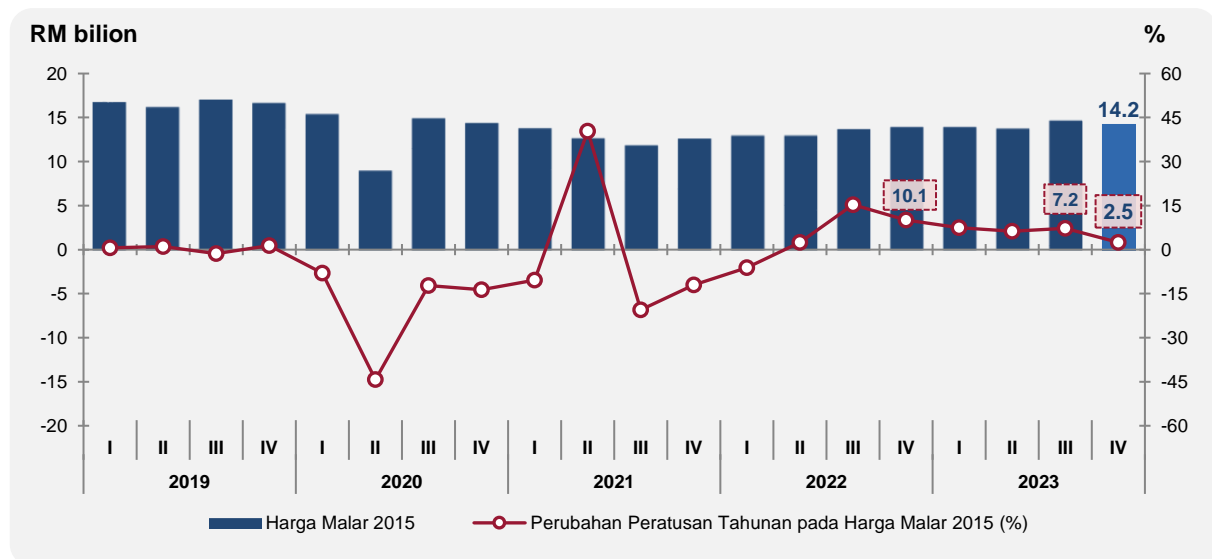
Paparan 5: Pertanian (Nilai & Perubahan Peratusan Tahunan)



PEMBINAAN

Sektor **Pembinaan** menyederhana kepada 2.5 peratus pada suku tahun keempat 2023 (ST3 2023: 7.2%), seperti yang ditunjukkan di **Paparan 6**. Penyederhanaan sektor Pembinaan ini dipengaruhi oleh Kejuruteraan awam dan Bangunan kediaman. Namun begitu, Aktiviti pembinaan pertukangan khas dan Bangunan bukan kediaman mengalami penurunan pada suku tahun ini.

Paparan 6: Pembinaan (Nilai & Perubahan Peratusan Tahunan)



PRESTASI KDNK MALAYSIA

Secara keseluruhan, bagi tahun 2023, ekonomi Malaysia bertumbuh sederhana kepada 3.8 peratus daripada 8.7 peratus yang dicatatkan pada tahun sebelumnya. Sektor Perkhidmatan mencatatkan pertumbuhan 5.4 peratus pada tahun 2023, diikuti oleh sektor Pembinaan (5.8%) dan Pembuatan (0.8%). Selain itu, sektor Perlombongan & pengkuarian berkembang pada 1.0 peratus dan sektor Pertanian bertumbuh marginal selama dua tahun berturut-turut (2023: 0.5%).

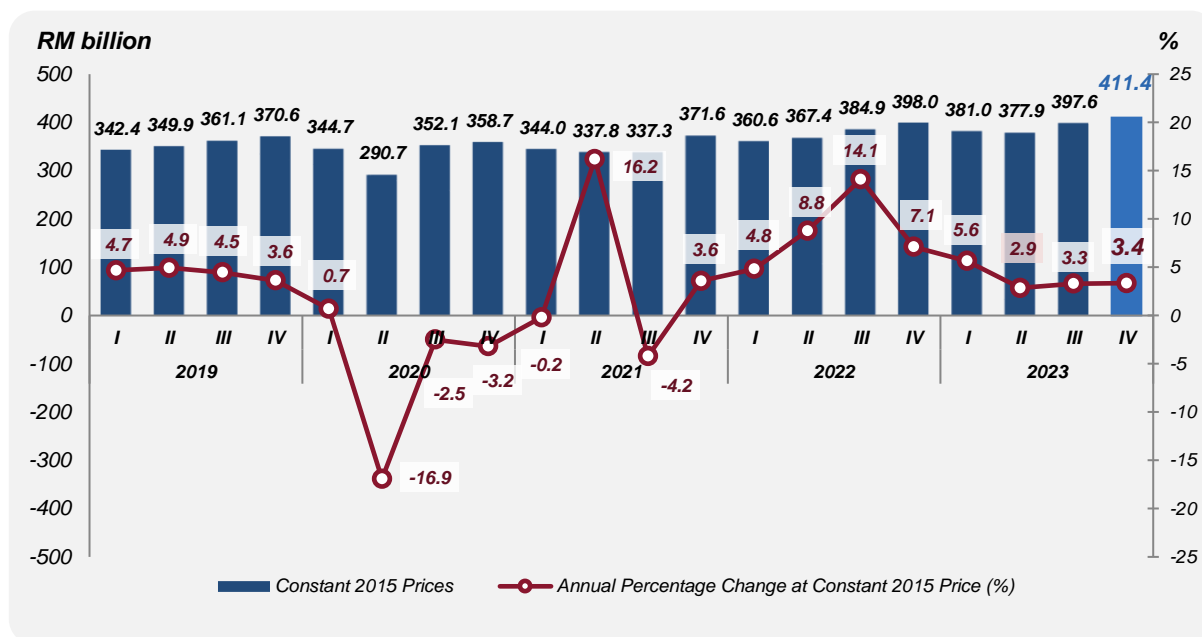
Pencapaian ekonomi yang sederhana bagi tahun 2023 ini dipengaruhi oleh kemerosotan eksport barangan yang mengalami penurunan 8.0 peratus pada tahun 2023 didorong oleh permintaan global yang lemah dan harga komoditi yang rendah. Ini juga selari dengan prestasi perlahan sektor Pembuatan yang bertumbuh marginal 0.8 peratus berbanding 8.1 peratus yang dicatatkan pada tahun 2022. Siri masa pertumbuhan KDNK Malaysia digambarkan di **Paparan 7**.

Jabatan Perangkaan Malaysia (DOSM) komited untuk menyusun dan menyebarkan statistik yang memenuhi keperluan pengguna statistik. Anggaran KDNK preliminari menyediakan analisis yang terperinci dan komprehensif bagi suku tahun keempat 2023 dan keseluruhan prestasi ekonomi Malaysia pada tahun 2023, akan dikeluarkan pada 16 Februari 2024.

MALAYSIA'S ADVANCE GDP ESTIMATES OF FOURTH QUARTER 2023

Malaysia's advance GDP estimates showed a growth of 3.4 per cent in the fourth quarter of 2023, compared to 3.3 per cent in the preceding quarter. In terms of quarter-on-quarter performance, Malaysia's economy moderated to 3.5 per cent from 5.2 per cent recorded in the third quarter of 2023. The Services sector was spearheaded the economic performance in this quarter, with all other sectors experiencing positive growth.

Exhibit 1: GDP (Value & Annual Percentage Change)



The comparison between Advance Estimates and Preliminary GDP for selected countries is shown in **Table 1**.

Table 1: Comparison of Advance Estimates and Preliminary GDP for Selected Countries

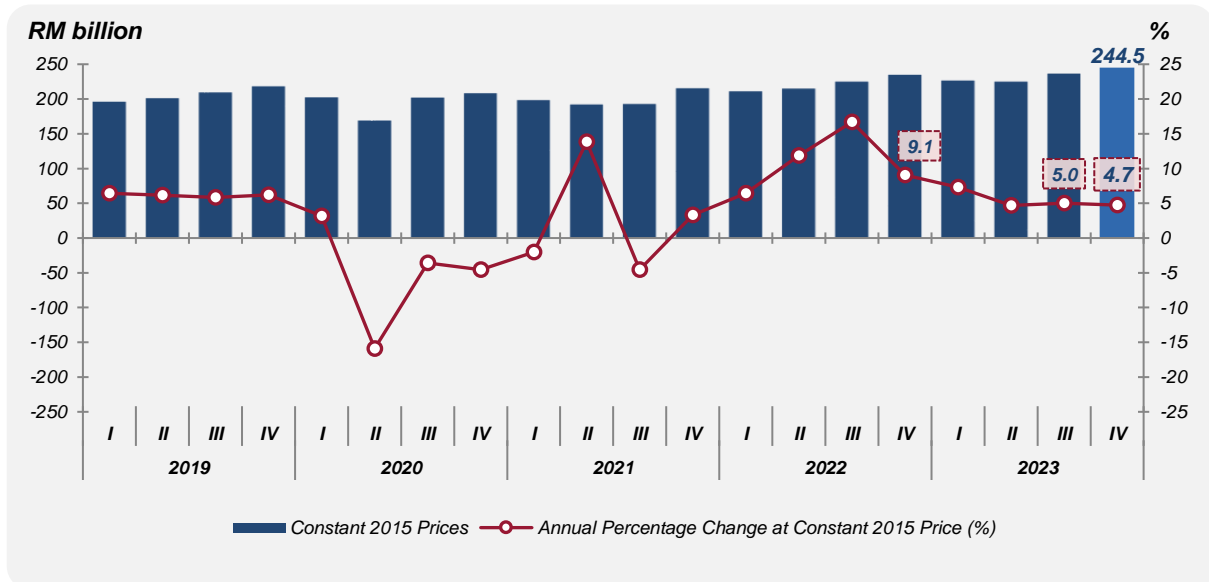
Country (YoY%)	2021	2022	2022								2023					
			Q1		Q2		Q3		Q4		Q1		Q2		Q3	
			AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary	AE	Preliminary
Malaysia	3.3	8.7	4.9	4.8	9.1	8.8	13.8	14.1	6.5	7.1	5.4	5.6	3.1	2.9	3.3	3.3
United States (US)	5.8	1.9	3.6	3.6	1.6	1.9	1.8	1.7	1.0	0.7	1.6	1.7	2.6	2.4	2.9	2.9
European Union (EU)	5.7	3.4	5.0	5.6	4.0	4.2	2.4	2.6	1.8	1.7	1.3	1.1	0.5	0.5	0.1	0.0
United Kingdom (UK)	8.2	4.3	8.7	11.4	2.9	3.9	2.4	2.1	0.4	0.6	0.2	0.4	0.4	0.3	0.6	0.3
South Korea	4.3	2.6	3.1	3.1	2.9	2.9	3.1	3.2	1.4	1.4	0.8	0.9	0.9	0.9	1.4	1.4
Taiwan	6.6	2.6	3.1	3.8	3.1	3.5	4.1	4.0	-0.9	-0.7	-3.0	-3.5	1.5	1.4	2.3	2.3
Singapore	8.9	3.6	3.4	4.0	4.8	4.5	4.4	4.0	2.2	2.1	0.1	0.5	0.7	0.5	0.7	1.1

AE: Advance Estimates

SERVICES

The **Services** sector grew at 4.7 per cent, compared to 5.0 per cent in the third quarter of 2023, as shown in **Exhibit 2**. The performance was propelled by Wholesale & retail trade, Transportation & storage and Business services sub-sectors. Furthermore, Food & beverages and Accommodation sub-sectors, which are related to tourism activities, also expanded.

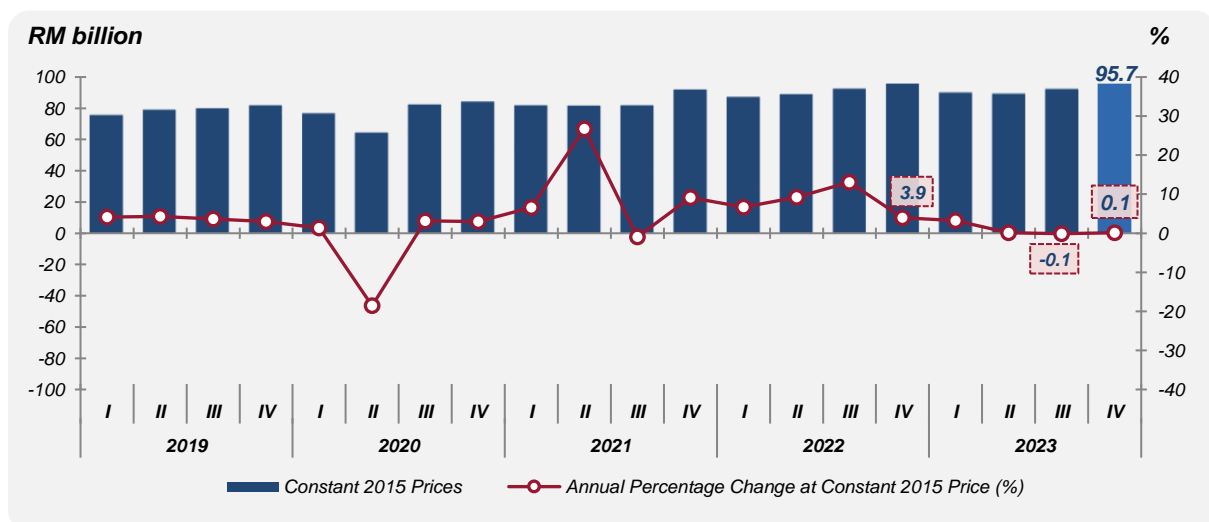
Exhibit 2: Services (Value & Annual Percentage Change)



MANUFACTURING

The **Manufacturing** sector grew marginally by 0.1 per cent in this quarter after recorded a negative growth of 0.1 per cent in the third quarter of 2023, as depicted in **Exhibit 3**. This sector's growth was supported by Vegetable and animal oils & fats and food processing, followed by and Non-metallic mineral products, basic metal and fabricated metal products. Nonetheless, Electrical, electronic & optical products and Petroleum, chemical, rubber & plastic products showed decreases in this quarter.

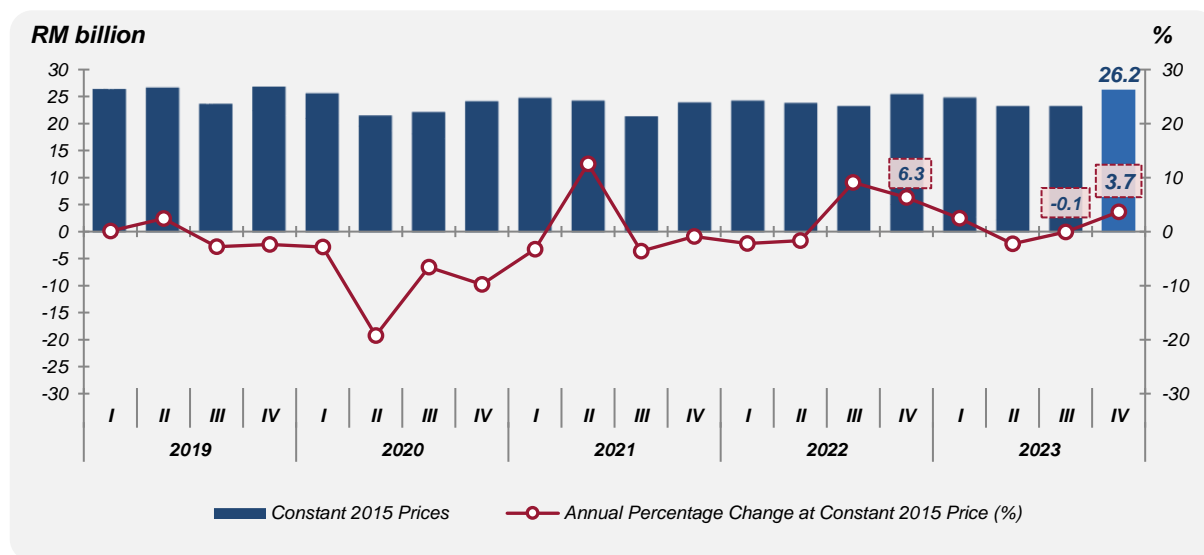
Exhibit 3: Manufacturing (Value & Annual Percentage Change)



MINING AND QUARRYING

The **Mining and quarrying** sector rebounded to 3.7 per cent from a marginal decrease of 0.1 per cent in the third quarter of 2023, as shown in **Exhibit 4**. The favourable performance of this sector was underpinned by the increased production in the Natural gas and Crude & condensate sub-sectors during this quarter.

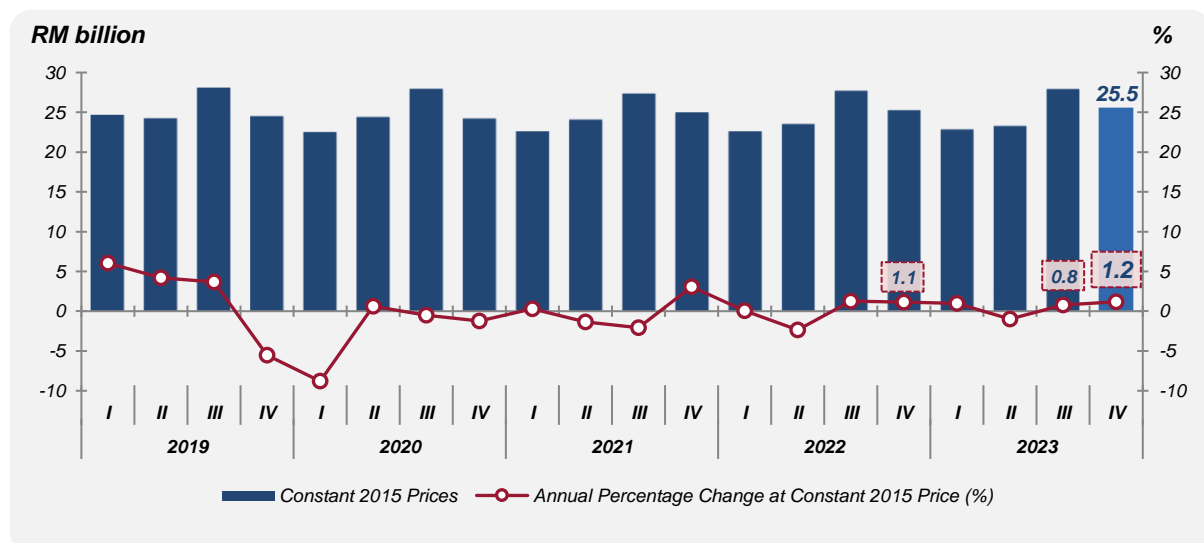
Exhibit 4: Mining & quarrying (Value & Annual Percentage Change)



AGRICULTURE

The **Agriculture** sector increased by 1.2 per cent in the fourth quarter of 2023 (Q3 2023: 0.8%), as shown in **Exhibit 5**. The better performance was contributed by the growth of the Oil palm, Other agriculture and Livestock sub-sectors. Likewise, the recovery in the Rubber sub-sector also supported the expansion in this sector. However, Fishing and Forestry & logging sub-sectors showcased negative growth in this quarter.

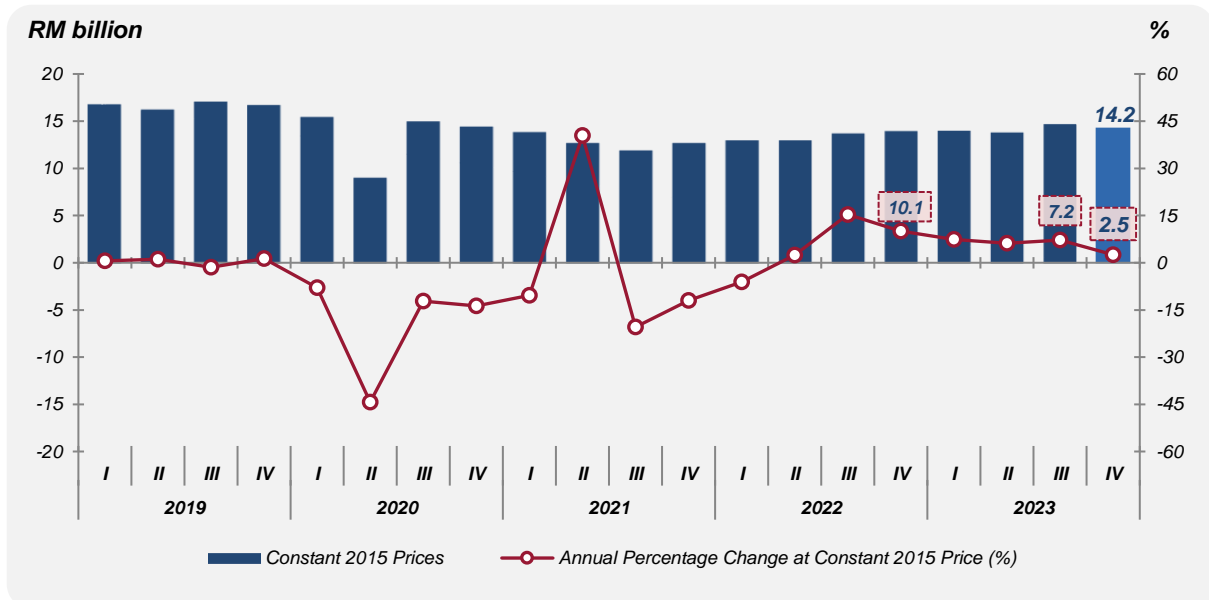
Exhibit 5: Agriculture (Value & Annual Percentage Change)



CONSTRUCTION

Construction sector eased to 2.5 per cent in the fourth quarter of 2023 (Q3 2023: 7.2%), as shown in **Exhibit 6**. The moderation in the Construction sector was influenced by Civil engineering and Residential buildings. Nevertheless, Specialised construction activities and Non-residential experienced declines in this quarter.

Exhibit 6: Construction (Value & Annual Percentage Change)



MALAYSIA'S GDP PERFORMANCE

Overall, for the year 2023, Malaysia's economy moderated to 3.8 per cent from 8.7 per cent recorded in the preceding year. The Services sector registered a growth of 5.4 per cent in 2023, followed by the Construction (5.8%) and Manufacturing (0.8%) sectors. Additionally, the Mining & quarrying sector grew at 1.0 per cent and Agriculture sector grew marginally for two consecutive years (2023: at 0.5%).

The modest economic performance for the year 2023 is influenced by a decline in exports of goods, experiencing a decrease of 8.0 percent in 2023 driven by weak global demand and low commodity prices. This is also in line with the slow performance of the Manufacturing sector, which grew marginally by 0.8 per cent as compared to the 8.1 per cent recorded in 2022. The time series of Malaysia's GDP growth is illustrated in **Exhibit 7**.

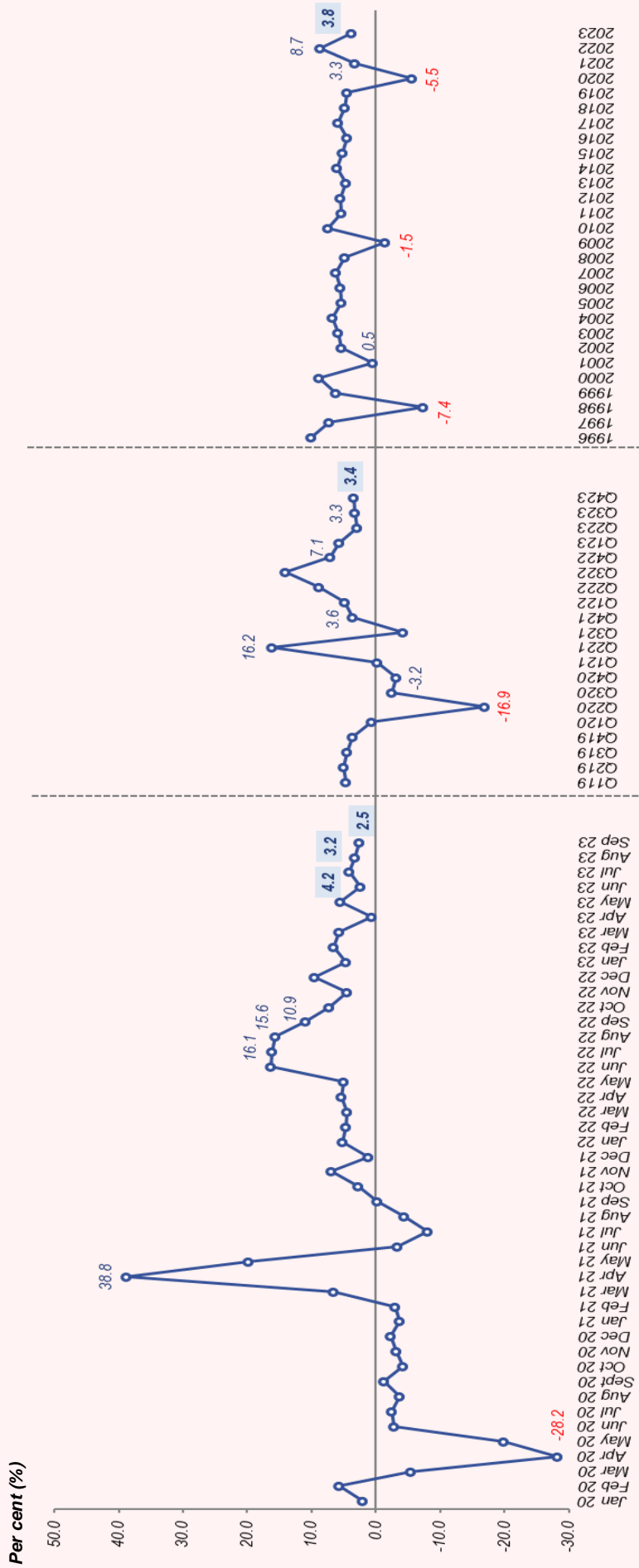
The Department of Statistics Malaysia (DOSM) is committed to compile and disseminate statistics that serve the needs of statistical users. The preliminary GDP estimates, providing a detailed and comprehensive analysis for the fourth quarter of 2023 and the overall Malaysian economic performance in 2023, will be released on 16th February 2024.

Exhibit 7: Malaysia's GDP Growth

Monthly
(Jan 2020 – Sep 2023)

Quarterly
(Q1 2019 – Q4 2023)

Annual
(1996 - 2023)





JADUAL
TABLES

Jadual 1A: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 (RM, Juta)
Table 1A: GDP by Kind of Economic Activity at Constant 2015 Prices (RM Million)

Jenis Aktiviti Ekonomi Kind of Economic Activity	2020			2021			2022			2023						
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
1. Pertanian Agriculture	99,109	99,000	99,073	22,532	24,421	27,938	24,218	22,596	24,090	27,356	24,958	25,240	22,834	23,295	27,919	25,536
2. Perlomongan dan Pengkuarian Mining and Quarrying	92,879	93,717	96,199	25,460	21,387	22,009	24,023	24,630	24,073	21,207	23,807	23,133	24,675	23,128	23,113	26,240
3. Pembuatan Manufacturing	307,606	336,839	364,131	76,635	64,343	82,446	84,182	81,710	81,543	81,697	91,889	92,399	89,996	89,151	92,296	95,656
4. Pembinaan Construction	53,616	50,889	53,441	15,377	9,003	14,890	14,346	13,786	12,639	11,843	12,620	12,945	13,906	13,759	14,641	14,238
5. Perkhidmatan Services	777,693	794,552	881,310	201,339	168,097	201,009	207,248	197,305	191,355	191,818	214,074	223,829	225,342	224,105	235,073	244,494
6. tambah Duti Import plus Import Duties	15,346	15,646	16,785	3,347	3,435	3,844	4,720	3,978	4,068	3,365	4,235	4,171	4,211	4,510	4,540	5,187
KDNK pada Harga Pembeli GDP at Purchasers' Prices	1,346,249	1,390,644	1,510,939	344,690	290,686	352,137	358,736	344,005	337,770	337,286	371,583	360,603	367,444	380,966	377,949	411,351

Jadual 1 B: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun yang sama tahun sebelumnya
Table 1B: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from corresponding quarter of preceding year

Jenis Aktiviti Ekonomi Kind of Economic Activity	2020			2021			2022			2023							
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4					
1. Pertanian Agriculture	-2.4	-0.1	0.1	-8.8	0.6	-0.5	-1.2	0.3	-1.4	-2.1	3.1	1.2	1.1	1.0	-1.0	0.8	1.2
2. Perlomongan dan Pengkuarian Mining and Quarrying	-9.7	0.9	2.6	-2.9	-19.2	-6.6	-9.8	-3.3	12.6	-3.6	-0.9	9.1	6.3	2.4	-2.3	-0.1	3.7
3. Pembuatan Manufacturing	-2.7	9.5	8.1	1.3	-18.6	3.2	3.0	6.6	26.7	-0.9	9.2	13.1	3.9	3.2	0.1	-0.1	0.1
4. Pembinaan Construction	-19.3	-5.1	5.0	-7.9	-44.3	-12.2	-13.7	-10.3	40.4	-20.5	-12.0	15.3	10.1	7.4	6.2	7.2	2.5
5. Perkhidmatan Services	-5.2	2.2	10.9	3.2	-15.9	-3.6	-4.5	-2.0	13.8	-4.6	3.3	16.7	9.1	7.3	4.7	5.0	4.7
6. tambah Duti Import plus Import Duties	-5.2	2.0	7.3	-15.8	-17.1	-6.4	19.3	18.9	18.4	-12.5	-10.3	24.0	8.1	10.6	6.7	8.9	13.3
KDNK pada Harga Pembeli GDP at Purchasers' Prices	-5.5	3.3	8.7	0.7	-16.9	-2.5	-3.2	-0.2	16.2	-4.2	3.6	14.1	7.1	5.6	2.9	3.3	3.4

Jadual 1C: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Perubahan peratusan dari suku tahun sebelumnya
Table 1C: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage change from preceding quarter

Jenis Aktiviti Ekonomi Kind of Economic Activity	2020				2021				2022				2023							
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
1. Pertanian Agriculture	-2.4	-0.1	0.1	8.4	8.4	14.4	-13.3	-6.7	6.6	13.6	-8.8	-8.9	-9.4	4.1	17.7	-8.9	-9.5	2.0	19.8	-8.5
2. Perombongan dan Pengkuarian Mining and Quarrying	-9.7	0.9	2.6	-4.4	-16.0	2.9	9.1	2.5	-2.3	-11.9	12.3	9.4	1.2	-1.7	-2.2	9.4	-2.5	-6.3	-0.1	13.5
3. Pembuatan Manufacturing	-2.7	9.5	8.1	-6.2	-16.0	28.1	2.1	-2.9	-0.2	0.2	12.5	3.4	-5.1	2.1	3.8	3.4	-5.8	-0.9	3.5	3.6
4. Pembinaan Construction	-19.3	-5.1	5.0	-7.5	-41.4	65.4	-3.7	-3.9	-8.3	-6.3	6.6	1.7	2.6	0.1	5.4	1.7	0.1	-1.1	6.4	-2.8
5. Perkhidmatan Services	-5.2	2.2	10.9	-7.3	-16.5	19.6	3.1	-4.8	-3.0	0.2	11.6	4.3	-1.9	1.9	4.6	4.3	-3.5	-0.5	4.9	4.0
6. tambah Duti Import plus Import Duties	-5.2	2.0	7.3	-15.4	2.6	11.9	22.8	-15.7	2.3	-17.3	25.8	9.7	-10.1	11.0	-1.3	9.7	-8.0	7.1	0.7	14.2
KDNK pada Harga Pembeli GDP at Purchasers' Prices	-5.5	3.3	8.7	-7.0	-15.7	21.1	1.9	-4.1	-1.8	-0.1	10.2	3.4	-3.0	1.9	4.7	3.4	-4.3	-0.8	5.2	3.5

Jadual 1D: KDNK mengikut Jenis Aktiviti Ekonomi pada Harga Malar 2015 - Peratus sumbangan kepada KDNK
Table 1D: GDP by Kind of Economic Activity at Constant 2015 Prices - Percentage share to GDP

Jenis Aktiviti Ekonomi Kind of Economic Activity	2020				2021				2022				2023							
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
1. Pertanian Agriculture	7.4	7.1	6.6	6.5	8.4	7.9	6.8	6.6	7.1	8.1	6.7	6.3	6.3	6.4	7.2	6.3	6.0	6.2	7.0	6.2
2. Perombongan dan Pengkuarian Mining and Quarrying	6.9	6.7	6.4	7.4	7.4	6.3	6.7	7.2	7.1	6.3	6.4	6.4	6.7	6.4	6.0	6.4	6.5	6.1	5.8	6.4
3. Pembuatan Manufacturing	22.8	24.2	24.1	22.2	22.1	23.4	23.5	23.8	24.1	24.2	24.7	24.0	24.2	24.2	24.0	24.0	23.6	23.6	23.2	23.3
4. Pembinaan Construction	4.0	3.7	3.5	4.5	3.1	4.2	4.0	4.0	3.7	3.5	3.4	3.5	3.6	3.5	3.5	3.5	3.7	3.6	3.7	3.5
5. Perkhidmatan Services	57.8	57.1	58.3	58.4	57.8	57.1	57.8	57.4	56.7	56.9	57.6	58.7	58.2	58.2	58.2	58.7	59.2	59.3	59.1	59.4
6. tambah Duti Import plus Import Duties	1.1	1.1	1.1	1.0	1.2	1.1	1.3	1.2	1.2	1.0	1.1	1.1	1.1	1.2	1.1	1.1	1.1	1.2	1.1	1.3
KDNK pada Harga Pembeli GDP at Purchasers' Prices	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

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**PETUNJUK EKONOMI JANGKA
PENDEK (BULANAN)**
*SHORT-TERM ECONOMIC
INDICATORS (MONTHLY)*

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan
Table 2A: Short-term Economic Indicator - Monthly

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023														
			Dec	Nov	Oct	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
1.2.2 Eksport Exports																	
- Produk Kelapa Sawit Palm Oil Product	Tan Metrik Tonne	MPOB	2,358,676	2,279,779	2,285,927	1,891,485	1,897,702	2,305,276	1,776,414	1,768,369	1,815,478	2,112,170	2,055,211	2,010,545	2,285,740	2,358,026	
- Minyak Sawit Palm Oil	Tan Metrik Tonne	DOSM	1,505,769	1,513,031	1,473,846	1,136,027	1,126,127	1,487,836	1,087,541	1,079,235	1,171,739	1,354,336	1,221,848	1,211,294	1,480,686	1,406,462	
- Minyak Isitrong Sawit Palm Kernel Oil	Tan Metrik Tonne	DOSM	94,894	78,752	134,452	62,102	59,888	84,307	85,298	93,804	64,325	77,729	91,866	84,741	90,972	99,768	
1.3 Petroleum Mentah Crude Petroleum																	
1.3.1 Harga Prices																	
- Minyak Mentah, Brent Crude Oil, Brent	USD/Tong USD/Barrel	WB	93.13	91.07	80.90	83.09	82.71	78.53	84.11	75.70	74.89	80.10	86.16	94.00	91.06	83.18	
- Minyak Mentah, WTI Crude Oil, WTI	USD/Tong USD/Barrel	WB	87.26	84.78	76.52	78.11	76.84	73.37	79.44	71.59	70.23	76.39	81.40	89.58	85.57	77.43	
1.3.2 Eksport Exports																	
- Petroleum Mentah Crude Petroleum	'000 Tan Metrik '000 Tonne	DOSM	787.6	736.6	576.8	615.6	781.5	1,002.5	537.0	889.5	637.3	734.7	915.1	845.6	670.8	886.7	
- Produk Petroleum Petroleum Products	'000 Tan Metrik '000 Tonne	DOSM	4,696.1	3,281.5	3,419.2	3,416.6	3,566.3	3,639.6	3,379.7	4,263.6	4,119.1	3,158.2	3,498.9	2,812.8	3,621.0	3,610.2	
1.3.3 Import Imports																	
- Petroleum Mentah Crude Petroleum	'000 Tan Metrik '000 Tonne	DOSM	2,149.5	1,378.5	1,230.5	1,528.3	1,925.4	1,570.9	1,166.7	1,902.3	2,825.8	1,787.1	1,529.6	950.0	1,916.5	1,713.8	
- Produk Petroleum Petroleum Products	'000 Tan Metrik '000 Tonne	DOSM	3,490.9	2,712.4	2,970.7	2,528.0	3,509.4	3,077.5	3,338.9	3,677.8	3,141.2	3,256.0	2,706.3	3,188.2	4,098.2	3,087.8	
1.4 Gas Asli Cecair Liquefied Natural Gas (LNG)																	
1.4.1 Eksport Exports																	
- Gas Asli Cecair Liquefied Natural Gas	'000 Tan Metrik '000 Tonne	DOSM	2,386.9	2,172.8	2,405.6	2,643.8	2,258.4	2,482.6	1,809.0	2,486.2	1,753.6	1,864.7	2,284.0	1,912.0	2,221.2	2,536.9	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan (Samb)
Table 2A: Short-term Economic Indicator - Monthly (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023											
			Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
2.4.4 Kewangan														
Finance														
- Penawaran Wang														
Money Supply														
a. M1	RM Juta RM Million	BNM	600,858	598,616	597,566	595,879	594,871	603,368	594,211	601,691	608,283	617,108	624,652	
b. M2	RM Juta RM Million	BNM	2,266,600	2,282,778	2,283,769	2,278,789	2,288,145	2,297,528	2,291,248	2,296,446	2,310,706	2,330,019	2,351,568	
c. M3	RM Juta RM Million	BNM	2,275,667	2,291,459	2,292,066	2,287,421	2,297,945	2,306,319	2,300,103	2,305,718	2,319,716	2,339,704	2,361,524	
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)	Titik Asas Basis Point	BNM	2.75	2.75	2.75	2.75	2.75	3.00	3.00	3.00	3.00	3.00	3.00	
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR)	%	BNM	6.42	6.42	6.42	6.42	6.42	6.68	6.68	6.68	6.68	6.68	6.68	
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR)	%	BNM	6.55	6.55	6.55	6.55	6.79	6.80	6.80	6.80	6.80	6.80	6.80	
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector														
a. Pertanian Primer Primary Agriculture	RM Juta RM Million	BNM	251.6	521.4	376.7	317.6	786.1	456.3	367.2	2,696.6	4,565.7	1,038.8	623.7	
b. Perlombongan & Pengkuarian Mining & Quarrying	RM Juta RM Million	BNM	236.6	210.1	504.1	282.1	47.9	551.6	236.8	768.6	134.9	973.5	348.6	
c. Pembuatan Manufacturing	RM Juta RM Million	BNM	4,662.3	6,140.8	4,054.6	3,411.6	5,681.1	3,394.4	4,780.3	6,641.3	5,004.9	5,429.2	4,721.2	
d. Perkhidmatan Services	RM Juta RM Million	BNM	10,343.8	13,393.8	17,292.5	15,950.0	19,451.4	14,345.9	16,156.2	19,019.8	20,224.3	28,113.1	15,276.8	
e. Pembinaan Construction	RM Juta RM Million	BNM	2,286.3	3,020.8	6,554.2	1,901.1	3,907.5	3,396.1	5,761.1	3,064.2	5,154.7	5,457.8	4,298.2	
f. Hartanah Real Estate	RM Juta RM Million	BNM	1,459.4	2,956.8	2,748.2	3,062.5	4,222.0	4,937.8	4,878.7	4,683.0	4,469.7	3,984.5	4,036.3	
g. Sektor Isirumah Household Sector	RM Juta RM Million	BNM	23,144.8	27,956.8	35,944.0	28,640.7	32,817.0	29,506.5	30,469.5	32,766.4	28,539.9	31,579.0	28,561.6	
h. Sektor Lain Other Sector	RM Juta RM Million	BNM	13.2	19.4	1,150.8	19.3	14.3	32.1	1,035.7	18.1	51.5	20.1	16.4	
Jumlah Total	RM Juta RM Million	BNM	42,396.1	54,219.9	68,625.0	53,584.8	66,927.3	56,620.8	63,685.4	69,657.9	68,145.7	76,596.0	57,902.9	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan (Samb)
Table 2A: Short-term Economic Indicator - Monthly (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023											
			Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector														
a. Pertanian Primer <i>Primary Agriculture</i>	RM Juta <i>RM Million</i>	BNM	4,731.5	4,628.7	5,050.5	3,734.1	4,961.7	4,924.4	4,245.2	4,705.1	5,166.1	5,366.8	4,588.1	
b. Pertombongan & Pengkuarian <i>Mining & Quarrying</i>	RM Juta <i>RM Million</i>	BNM	573.9	633.6	682.9	535.3	1,067.3	1,154.0	833.0	1,008.0	2,021.7	991.3	1,249.6	
c. Pembuatan <i>Manufacturing</i>	RM Juta <i>RM Million</i>	BNM	35,350.1	34,513.6	40,738.2	33,720.6	35,936.4	36,721.4	36,152.9	36,656.2	36,573.1	38,570.9	38,522.0	
d. Perkhidmatan <i>Services</i>	RM Juta <i>RM Million</i>	BNM	98,420.3	90,027.9	102,266.6	94,837.3	97,146.1	98,241.3	104,284.6	99,129.3	108,721.9	104,643.5	107,174.4	
e. Pembinaan <i>Construction</i>	RM Juta <i>RM Million</i>	BNM	13,790.5	11,507.1	14,509.7	12,791.7	13,987.6	16,068.0	14,261.7	15,558.8	16,176.9	15,912.8	14,154.6	
f. Hartanah <i>Real Estate</i>	RM Juta <i>RM Million</i>	BNM	5,491.7	4,958.5	6,521.7	4,806.1	5,236.5	7,174.3	5,338.1	6,420.2	6,275.2	5,656.4	6,159.4	
g. Sektor Isrumah <i>Household Sector</i>	RM Juta <i>RM Million</i>	BNM	38,586.9	35,272.5	41,291.4	35,392.6	38,602.4	38,919.6	38,444.2	42,636.2	41,373.6	42,954.1	41,039.0	
h. Sektor Lain <i>Other Sector</i>	RM Juta <i>RM Million</i>	BNM	1,537.0	1,912.0	2,277.7	872.2	788.1	873.5	693.6	1,394.3	1,678.1	1,094.2	2,392.5	
Jumlah <i>Total</i>	RM Juta <i>RM Million</i>	BNM	198,481.8	183,453.8	213,338.7	186,689.9	197,726.2	204,076.4	204,253.3	207,508.1	217,986.6	215,189.9	215,279.6	
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose														
a. Pembelian Kereta <i>Purchase of Passenger Cars</i>	RM Juta <i>RM Million</i>	BNM	5,264.8	4,567.9	6,086.5	5,254.0	5,238.0	5,436.3	5,119.6	6,023.8	5,405.4	5,879.1	5,760.5	
b. Kegunaan Persendirian <i>Personal Uses</i>	RM Juta <i>RM Million</i>	BNM	3,778.0	3,997.3	4,598.3	3,969.7	4,613.0	4,257.5	4,231.3	4,938.2	4,969.8	4,467.7	4,337.8	
c. Kad Kredit <i>Credit Cards</i>	RM Juta. <i>RM Million</i>	BNM	19,401.5	17,201.7	19,253.4	18,060.8	18,877.3	18,469.1	18,219.7	19,590.7	19,455.5	19,927.2	20,081.3	
d. Pembelian Barangan <i>Purchase of Consumer Durable Goods</i>	RM Juta <i>RM Million</i>	BNM	11.0	13.5	13.3	17.0	15.9	19.4	18.1	17.8	16.2	18.0	15.1	
e. Sektor Isrumah <i>Household Sector</i>	RM Juta <i>RM Million</i>	BNM	38,586.9	35,272.5	41,291.4	35,392.8	38,602.4	38,919.6	38,444.2	42,636.2	41,373.6	42,954.1	41,039.0	

Jadual 2A: Indikator Ekonomi Jangka Pendek - Bulanan (Samb)
Table 2A: Short-term Economic Indicator - Monthly (Cont)

Indikator Indicators	Unit Data Source	2023												
		Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
3. Lain-lain Others														
3.1 Harga Prices														
3.1.1 Indeks Harga Pengguna (2010 = 100)	Mata Point	DOSM	129.5	129.8	129.9	130.0	130.2	130.4	130.5	130.8	130.8	130.9	130.9	130.9
3.1.1.1 Indeks Harga Pengguna Consumer Price Index (2010 = 100)	Mata Point	DOSM	128.6	129.0	129.2	129.9	130.0	130.2	130.4	130.5	130.8	130.8	130.9	130.9
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	Mata Point	DOSM	147.7	148.8	149.6	151.3	151.1	151.8	151.9	152.5	152.6	152.8	153.0	152.6
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	Mata Point	DOSM	126.6	127.1	127.2	128.3	128.3	128.7	128.9	128.9	129.2	129.6	129.6	129.6
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	Mata Point	DOSM	119.3	120.0	119.6	118.7	118.9	118.4	118.1	118.3	118.3	119.4	119.0	118.2
3.2 Perdagangan Trade														
3.2.1 Eksport Exports	RM Bilion RM Billion	DOSM	132.0	129.7	131.6	129.7	105.2	119.5	124.0	116.8	115.0	124.3	126.1	121.7
3.2.2 Import Imports	RM Bilion RM Billion	DOSM	113.5	107.9	103.6	103.0	92.6	103.8	98.4	99.5	97.8	99.9	113.2	109.7
3.3 Buruh Labour														
3.3.1 Tenaga Buruh Labour Force	000 Orang 000 Person	DOSM	16,683.5	16,709.4	16,730.0	16,811.7	16,838.4	16,864.1	16,889.4	16,914.2	16,932.1	16,948.8	16,974.1	17,000.4
- Bekerja Employed	000 Orang 000 Person	DOSM	16,081.5	16,108.6	16,130.4	16,223.0	16,251.4	16,279.5	16,307.8	16,335.0	16,354.9	16,375.1	16,403.2	16,431.1
- Penganggur Unemployed	000 Orang 000 Person	DOSM	602.0	600.9	599.6	588.7	586.9	584.6	581.7	579.2	577.3	573.7	570.9	569.2
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate	%	DOSM	69.7	69.8	69.8	69.9	70.0	70.0	70.0	70.1	70.1	70.1	70.1	70.1
3.3.3 Kadar Pengangguran Unemployment Rate	%	DOSM	3.6	3.6	3.6	3.5	3.5	3.5	3.4	3.4	3.4	3.4	3.4	3.3
3.4 Pasaran Saham Stock Market														
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	Mata Point	Bursa Malaysia	1,460.4	1,488.8	1,495.5	1,422.6	1,416.0	1,387.1	1,376.7	1,459.4	1,451.9	1,424.2	1,442.1	1,452.7
3.4.2 Nilai Dagangan Value Traded	RM Bilion RM Billion	Bursa Malaysia	35.7	45.7	44.2	50.8	32.5	41.7	38.0	41.6	49.4	48.0	49.2	65.7
3.4.3 Permodalan Pasaran Market Capitalisation	RM Bilion RM Billion	Bursa Malaysia	1,660.9	1,703.6	1,736.2	1,707.7	1,714.5	1,684.7	1,669.5	1,756.8	1,776.3	1,760.9	1,761.6	1,777.5

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2022			2023										
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
1. Komoditi																
Commodities																
1.1 Getah																
Rubber																
1.1.1 Pengeluaran																
Production																
- Getah Asli	%	DOSM	-26.3	-8.0	-26.7	-39.3	-2.7	10.8	3.4	15.7	-3.9	-24.6	-16.9	-7.6	3.6	9.3
Natural Rubber																
1.1.2 Harga																
Prices																
- SMR 20	%	MRB	-15.6	-19.7	-17.8	-18.8	-18.6	-18.0	-17.5	-13.7	-14.3	-14.3	-10.3	9.6	12.6	18.2
SMR 20																
- Sekerap	%	MRB	-18.5	-24.4	-21.0	-23.1	-21.8	-20.7	-20.7	-15.5	-17.2	-16.8	-13.4	12.8	16.5	26.8
Scrap																
- Susu Getah Cair	%	MRB	-12.2	-17.0	-21.1	-19.8	-23.4	-27.8	-29.6	-30.2	-28.3	-13.2	-11.5	-2.1	9.7	17.7
Field Latex																
- Lateks Pekat	%	MRB	-10.5	-14.6	-12.8	-12.2	-18.2	-22.4	-25.7	-27.1	-21.3	-7.9	-8.5	0.9	14.1	16.3
Latex Concentrate																
1.1.3 Tenaga Buruh (Estet)																
Labour Force (Estates)																
- Bilangan Pekerja Bergaji	%	DOSM	5.8	9.2	12.4	15.8	15.5	19.9	18.5	18.3	23.9	20.9	20.4	19.1	13.9	6.4
Number of paid workers																
- Geji & Upah	%	DOSM	14.4	18.0	20.0	15.0	19.0	17.3	30.5	23.0	21.1	23.3	10.0	17.2	49.2	10.8
Salaries & Wages																
1.1.4 Perdagangan																
Trade																
- Eksport Getah Asli	%	DOSM	-33.2	-16.4	4.5	-20.1	2.1	-14.1	-35.6	-14.2	-16.8	-3.7	-4.5	4.6	35.9	1.4
Exports of Natural Rubber																
- Import Getah Asli	%	DOSM	-18.5	-1.2	-30.7	-22.0	-17.6	-18.5	-46.8	-34.2	-46.6	-15.0	-40.0	4.5	17.6	11.4
Imports of Natural Rubber																
1.2 Kelapa Sawit																
Oil Palm																
1.2.1 Pengeluaran																
Production																
- Minyak Sawit Mentah	%	MPOB	5.1	2.8	11.7	10.1	10.2	-8.7	-18.3	3.9	-6.3	2.3	1.6	3.3	6.8	6.4
Crude Palm Oil																
- Buah Tandian Segar	%	MPOB	8.7	6.2	14.9	11.2	10.5	-8.9	-17.4	3.1	-6.7	4.2	0.8	2.1	4.3	4.6
Fresh Fruit Bunches																
- Minyak Isirong Sawit	%	MPOB	8.5	4.9	14.0	10.1	11.9	-9.9	-20.1	3.6	-7.4	0.8	-0.9	2.3	4.7	5.9
Palm Kernel Oil																

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Data Source	2022										2023				
		Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
1.2.2 Eksport Exports																
- Produk Kelapa Sawit Palm Oil Product	%	MPOB	9.0	-2.7	6.6	1.7	2.7	16.5	-0.2	-16.7	-3.0	2.3	-0.7	-8.5	-3.1	3.4
- Minyak Sawit Palm Oil	%	DOSM	6.0	3.2	3.5	-1.7	1.3	16.1	1.8	-21.2	-1.9	2.5	-5.9	-14.7	-1.7	-7.0
- Minyak Isitrong Sawit Palm Kernel Oil	%	DOSM	0.6	-36.0	42.5	-22.1	5.6	21.8	14.5	15.1	-30.2	1.4	-9.4	-13.5	-4.1	26.7
1.3 Petroleum Mentah Crude Petroleum																
1.3.1 Harga Prices																
- Minyak Mentah, Brent Crude Oil, Brent	%	WB	11.3	12.8	8.9	-2.9	-13.6	-32.1	-20.5	-32.6	-37.6	-26.5	-12.6	4.3	-2.2	-8.7
- Minyak Mentah, WTI Crude Oil, WTI	%	WB	7.3	7.1	7.0	-6.0	-16.2	-32.4	-21.9	-34.7	-38.7	-23.5	-11.1	6.8	-1.9	-8.7
1.3.2 Eksport Exports																
- Petroleum Mentah Crude Petroleum	%	DOSM	29.3	35.8	5.0	-3.5	43.1	1.2	-32.9	17.3	-23.8	12.0	13.3	7.4	-14.8	20.4
- Produk Petroleum Petroleum Products	%	DOSM	37.3	-0.9	59.8	65.4	60.8	64.3	56.0	56.5	-12.8	-35.1	-33.5	-31.8	-22.9	10.0
1.3.3 Import Imports																
- Petroleum Mentah Crude Petroleum	%	DOSM	817.8	155.8	455.1	175.6	894.7	-31.6	-19.7	199.2	219.4	55.6	-13.6	-45.3	-10.8	24.3
- Produk Petroleum Petroleum Products	%	DOSM	4.8	-11.3	51.3	15.1	34.6	33.0	68.0	52.9	-25.5	-4.6	-43.5	12.6	17.4	13.8
1.4 Gas Asli Cecair Liquefied Natural Gas (LNG)																
1.4.1 Eksport Exports																
- Gas Asli Cecair Liquefied Natural Gas	%	DOSM	35.6	10.1	-2.5	19.7	6.1	-2.7	-13.7	17.3	-29.9	-18.5	-2.4	-9.7	-6.9	16.8

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Data Source	2022										2023				
		Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
2. Sektor Sector																
2.1 Pembuatan Manufacturing																
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	4.2	4.8	3.0	1.3	4.8	4.1	-3.0	5.1	-1.6	-0.2	-0.6	0.4	0.9	-0.1	
2.1.2 Jualan Sales	%	12.9	11.8	8.8	6.5	10.3	8.0	-2.0	3.3	-4.0	-3.0	-3.3	-2.4	-1.4	-2.6	
2.1.3 Eksport Exports	%	12.9	14.5	4.6	-0.2	10.1	-0.5	-15.5	1.7	-9.5	-9.7	-17.7	-11.8	-3.6	-6.7	
2.2 Pembinaan Construction																
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	81.0	26.3	49.3	60.3	115.3	191.5	117.2	297.3	222.2	150.0	82.2	211.6	13.2	-	
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	%	-59.8	-69.4	-60.9	-36.6	-10.0	22.1	-32.6	251.6	-3.2	163.8	-22.0	-63.6	13.3	-	
2.2.3 Harga Prices																
- Keluli Steel	%	41.3	36.9	31.2	-13.1	-12.5	-13.5	-13.8	-14.2	-12.8	-9.4	-9.2	-7.9	-5.2	-3.3	
- Simen Cement	%	2.3	0.8	2.2	2.7	4.9	8.7	11.7	17.1	15.9	16.4	17.4	19.2	19.7	19.9	
2.3 Perlombongan dan Pengkuarian Mining and Quarrying																
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	%	7.6	7.0	3.9	5.9	-0.5	0.8	-4.9	2.9	-6.4	4.2	0.1	-5.2	7.4	1.9	
2.4 Perkhidmatan Services																
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																
- Nilai Jualan Sales Value	%	14.9	14.2	13.8	12.4	14.3	11.9	6.3	6.6	4.3	7.1	6.7	6.5	6.5	6.2	
a. Kenderaan Bermotor Motor Vehicle	%	8.9	19.8	20.3	20.1	32.3	9.3	-5.1	22.0	3.4	19.9	9.7	7.0	19.1	12.7	
b. Perdagangan Borong Wholesale	%	7.3	5.6	4.7	3.1	5.9	7.6	3.2	4.4	3.1	5.7	6.2	6.9	5.7	6.2	
c. Perdagangan Runcit Retail	%	26.0	22.8	22.7	21.7	19.2	17.7	12.9	5.0	5.8	5.5	6.3	5.9	3.9	4.4	

Nota: - : tidak berkaitan
Notes: - : not applicable

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year)

Indikator Indicators	Unit Data Source	2023														
		Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov			
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																
- Indeks Perdagangan Borong Wholesale Trade Index	%	0.8	0.6	1.1	3.8	6.7	3.4	5.3	4.5	6.6	6.1	5.7	4.7	5.8		
- Indeks Perdagangan Runcit Retail Trade Index	%	22.3	18.3	17.4	14.1	13.8	10.0	2.4	2.6	2.7	3.8	3.8	2.3	2.9		
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	1.2	10.3	9.7	20.9	5.6	-9.0	18.0	3.1	20.4	8.7	5.9	15.8	10.5		
2.4.3 Kenderaan Bermotor Motor Vehicle																
- Pembuatan Kenderaan Vehicle Production																
a. Penumpang Passenger	%	-10.9	13.0	28.0	26.1	30.1	-24.0	32.7	-2.1	30.3	-1.6	0.5	27.2	3.8		
b. Komersial Commercial	%	5.5	13.4	17.9	2.8	-9.1	-35.5	24.8	-15.7	6.0	-8.4	-12.3	7.4	-4.0		
c. Jumlah Total	%	-9.8	13.0	27.2	24.4	27.0	-24.8	32.1	-3.1	28.4	-2.1	-0.4	25.8	3.2		
- Penjualan Kenderaan Vehicle Sales																
a. Penumpang Passenger	%	-4.7	9.1	19.6	40.6	7.7	-16.8	26.2	-2.8	30.0	6.4	7.0	21.8	11.0		
b. Komersial Commercial	%	-1.4	10.7	1.6	44.2	8.1	-19.6	12.5	8.1	7.0	3.3	-13.7	13.7	-2.8		
c. Jumlah Total	%	-4.4	9.3	17.5	41.0	7.7	-17.1	24.6	-1.7	27.5	6.1	4.6	21.0	9.6		
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	-3.3	0.4	-8.9	38.6	8.7	-24.6	9.0	-14.6	6.5	-6.0	-12.1	8.8	2.6		

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya (Samb)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023												
			Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
2.4.4 Kewangan															
Finance															
- Penawaran Wang															
Money Supply															
a. M1	%	BNM	6.7	3.8	4.3	2.6	1.9	0.9	-1.3	-1.5	-0.6	-1.3	1.9	3.3	3.6
b. M2	%	BNM	5.9	4.4	4.3	4.4	4.2	4.0	3.1	3.1	3.6	3.5	2.8	3.6	4.6
c. M3	%	BNM	6.0	4.4	4.3	4.4	4.3	4.0	3.3	3.2	3.6	3.5	2.9	3.7	4.6
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector															
a. Pertanian Primer Primary Agriculture	%	BNM	326.5	6.1	2.6	-33.6	-71.5	-63.5	-74.7	-2.8	-91.9	-8.4	393.1	3.3	-0.5
b. Perlombongan & Pengkuarian Mining & Quarrying	%	BNM	1194.3	335.2	-17.0	711.8	0.0	250.3	-21.3	-33.4	61.3	500.4	0.1	143.3	38.3
c. Pembuatan Manufacturing	%	BNM	69.1	-14.2	-2.9	43.8	155.2	-13.0	-39.0	-1.1	-49.0	3.8	-16.1	-22.7	70.7
d. Perkhidmatan Services	%	BNM	28.6	109.4	-32.8	3.1	74.2	14.6	1.8	29.7	-16.9	20.2	12.8	44.0	-32.8
e. Pembinaan Construction	%	BNM	14.1	37.9	-4.5	16.1	88.3	115.0	-27.6	15.9	-15.3	-52.5	-48.8	57.5	25.2
f. Hartanah Real Estate	%	BNM	152.7	30.8	95.5	-41.3	122.8	47.0	52.7	136.6	69.1	97.1	11.8	-23.2	18.5
g. Sektor Isirumah Household Sector	%	BNM	2.5	-12.9	-16.2	-12.3	33.3	16.6	-6.9	17.7	-10.8	-3.7	-1.3	17.0	10.1
h. Sektor Lain Other Sector	%	BNM	57.4	85.8	-27.3	31.1	139.8	1046.2	-98.5	-19.1	-39.0	471.2	-69.8	-34.6	-90.5
Jumlah Total	%	BNM	24.7	19.3	-16.0	-4.8	50.4	20.9	-10.0	22.4	-19.1	-1.9	0.0	20.4	-2.4

Nota: - : tidak berkaitan
Notes: - : not applicable

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya (Samb)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023											
			Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector														
a. Pertanian Primer Primary Agriculture	%	BNM	-3.4	1.9	-0.7	-8.8	-33.3	-26.7	-31.2	-15.1	-35.4	19.1	28.7	4.8
b. Perombongan & Pengkuarian Mining & Quarrying	%	BNM	-66.8	-68.5	-37.1	-50.8	-63.0	7.9	39.7	-38.5	58.4	114.1	56.1	86.4
c. Pembuatan Manufacturing	%	BNM	-0.6	-15.1	-1.3	-4.6	-21.0	-12.0	-20.0	-9.8	-10.7	-9.9	-3.1	-3.5
d. Perkhidmatan Services	%	BNM	16.4	11.7	28.0	9.7	0.2	12.1	6.8	20.4	8.5	9.1	8.1	10.7
e. Pembinaan Construction	%	BNM	8.3	11.9	30.0	19.5	2.3	19.8	15.8	26.5	26.5	18.6	28.4	12.1
f. Hartanah Real Estate	%	BNM	27.2	0.1	30.6	15.9	-22.3	23.4	27.4	-3.0	32.8	33.6	-28.5	14.5
g. Sektor Isirumah Household Sector	%	BNM	11.2	9.6	23.8	12.2	2.0	21.7	8.8	11.9	16.0	9.3	17.8	10.2
h. Sektor Lain Other Sector	%	BNM	-42.5	-2.2	-11.4	19.2	-57.8	-50.1	-62.1	-75.8	-48.8	-22.2	-50.7	-4.1
Jumlah Total	%	BNM	9.2	4.0	19.0	7.0	-6.6	7.2	0.3	9.2	5.3	6.9	7.4	7.9
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose														
a. Pembelian Kereta Purchase of Passenger Cars	%	BNM	-1.3	18.0	42.3	16.6	2.4	27.1	2.7	9.5	15.3	2.5	23.2	17.0
b. Kegunaan Persendirian Personal Uses	%	BNM	-0.2	-4.5	20.4	12.6	6.9	44.2	1.3	9.3	24.4	20.3	15.2	12.1
c. Kad Kredit Credit Cards	%	BNM	25.2	21.0	36.1	24.5	17.3	21.2	16.2	11.8	16.8	11.7	11.4	13.0
d. Pembelian Barangan Purchase of Consumer Durable Goods	%	BNM	184.4	29.8	66.0	21.4	57.3	157.7	79.9	97.2	29.1	43.4	25.4	20.8
e. Sektor Isirumah Household Sector	%	BNM	11.2	9.7	23.8	12.2	2.1	21.7	8.8	11.9	16.0	9.3	17.8	10.2

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya (Samb)
Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023													
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
3. Lain-lain																
3.1 Harga																
Prices																
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	4.0	4.0	3.8	3.7	3.4	3.3	2.8	2.4	2.0	2.0	1.9	1.8	1.5	
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	7.1	7.3	6.8	7.0	6.9	6.3	5.9	4.7	4.4	4.4	4.1	3.9	2.6	
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	4.1	4.2	4.1	3.9	3.8	3.6	3.5	3.1	2.8	2.8	2.5	2.4	2.0	
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM	4.0	3.2	3.5	-0.8	-2.9	-3.0	-4.6	-4.8	-2.3	-2.3	-2.2	-0.3	-1.5	
3.2 Perdagangan																
Trade																
3.2.1 Eksport Exports	%	DOSM	15.3	15.1	5.8	10.3	-1.4	-17.5	-0.9	-14.1	-13.0	-13.0	-18.7	-13.8	-4.5	-6.1
3.2.2 Import Imports	%	DOSM	29.1	15.5	11.5	12.2	-2.2	-11.1	-3.7	-18.7	-16.1	-16.1	-21.2	-11.1	-0.3	1.7
3.3 Buruh																
Labour																
3.3.1 Tenaga Buruh Labour Force	%	DOSM	2.6	2.5	2.4	2.3	2.3	2.0	2.0	1.9	1.9	1.9	1.8	1.7	1.7	1.7
- Bekerja Employed	%	DOSM	3.4	3.2	3.1	2.9	2.9	2.5	2.4	2.3	2.2	2.2	2.1	2.0	2.0	2.0
- Penganggur Unemployed	%	DOSM	-14.6	-13.5	-12.8	-11.9	-12.0	-9.6	-8.3	-7.8	-6.7	-6.7	-5.7	-5.2	-5.2	-5.3
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.3.3 Kadar Pengangguran Unemployment Rate		DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.4 Pasaran Saham																
Stock Market																
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	-6.5	-1.7	-4.6	-9.6	-10.4	-11.5	-11.7	-4.7	-2.2	-2.2	-4.0	2.1	-1.2	-2.4
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	-41.6	-26.2	-1.4	-10.7	-27.3	-29.2	-5.7	-8.6	47.8	47.8	23.6	13.9	38.1	43.9
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	-9.9	-3.4	-3.0	-4.3	-4.9	-6.1	-5.1	1.3	3.7	3.7	4.1	9.9	6.1	4.3

Note: -: tidak berkaitan
Notes: -: not applicable

Jadual 2B: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya (Samb)
 Table 2B: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023															
			Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov				
3.5 Kadar Pertukaran Exchange Rate																		
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-4.6	-3.2	-4.3	-5.9	-3.5	-3.1	-5.0	-3.4	-3.1	-2.9	-1.1	-1.4				
3.5.2 Pound Sterling Pound Sterling	%	BNM	4.2	7.4	7.2	2.1	0.5	-3.2	-7.3	-9.9	-8.4	-11.6	-8.2	-7.1				
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	0.3	1.0	0.0	-2.6	-2.3	-2.9	-4.8	-5.0	-4.5	-4.9	-3.3	-3.4				
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	-5.4	-5.0	-5.3	-7.2	-5.9	-6.0	-7.6	-7.5	-5.4	-6.4	-4.9	-4.3				
3.5.5 Euro Euro	%	BNM	1.4	1.7	1.4	-3.2	-4.7	-5.5	-7.4	-10.8	-10.0	-10.1	-7.8	-7.2				
3.5.6 Swiss Franc Swiss Franc	%	BNM	-3.4	-2.6	-4.1	-6.3	-8.0	-11.2	-11.8	-12.7	-11.0	-10.6	-10.1	-9.2				
3.5.7 Japanese Yen Japanese Yen	%	BNM	13.1	9.8	10.5	6.2	2.0	3.3	0.0	-0.2	4.0	0.2	0.6	3.4				
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-4.8	-2.9	-3.8	-5.6	-3.4	-3.2	-5.2	-3.8	-3.4	-3.1	-1.4	-1.7				

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2022			2023											
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
1. Komoditi Commodities																	
1.1 Getah Rubber																	
1.1.1 Pengeluaran Production																	
- Getah Asli Natural Rubber	%	DOSM	-10.3	-11.8	8.9	-3.6	-7.6	-0.1	-13.7	2.8	23.8	-4.5	9.7	4.6	0.6	-6.9	
1.1.2 Harga Prices																	
- SMR 20	%	MRB	0.6	-3.8	1.1	1.8	1.1	-1.5	-0.1	2.2	0.4	-2.3	-0.7	11.3	3.3	1.0	
- Sekerap Scrap	%	MRB	1.2	-5.9	4.0	0.6	2.3	-1.2	-0.7	2.8	0.8	-2.2	-1.9	13.8	4.4	2.4	
- Susu Getah Cair Field Latex	%	MRB	-2.4	0.4	-4.6	4.5	5.8	3.6	-2.4	-3.0	0.3	-0.7	-3.7	0.6	9.4	7.7	
- Lateks Pekat Latex Concentrate	%	MRB	-2.2	1.3	-0.5	6.8	7.3	-1.6	-6.6	-1.3	1.8	-1.5	-3.9	2.1	10.6	3.3	
1.1.3 Tenaga Buruh (Estet) Labour Force (Estates)																	
- Bilangan Pekerja Bergaji Number of paid workers	%	DOSM	0.9	0.7	1.4	10.4	1.0	0.7	-1.1	2.0	1.4	-1.1	2.2	-0.4	-3.6	-5.9	
- Geji & Upah Salaries & Wages	%	DOSM	-1.7	-1.3	18.7	-4.2	-8.9	5.9	0.2	3.6	2.0	9.7	-3.1	-2.3	25.1	-26.7	
1.1.4 Perdagangan Trade																	
- Eksport Getah Asli Exports of Natural Rubber	%	DOSM	-23.8	22.6	-5.7	-14.9	18.4	-5.4	-17.6	-1.8	31.8	6.0	11.0	-0.8	-1.0	-8.5	
- Import Getah Asli Imports of Natural Rubber	%	DOSM	-6.8	25.2	-20.6	38.5	-15.0	5.3	-42.1	7.4	-25.3	21.5	9.9	46.6	5.0	18.6	
1.2 Kelapa Sawit Oil Palm																	
1.2.1 Pengeluaran Production																	
- Minyak Sawit Mentah Crude Palm Oil	%	MPOB	2.4	-7.3	-3.7	-14.7	-9.2	2.8	-7.3	27.0	-4.6	11.2	8.9	4.3	5.9	-7.7	
- Buah Tandian Segar Fresh Fruit Bunches	%	MPOB	1.5	-7.2	-3.7	-14.0	-7.5	1.8	-9.4	26.2	-3.3	12.3	7.1	4.5	3.6	-6.9	
- Minyak Isirong Sawit Palm Kernel Oil	%	MPOB	2.7	-9.0	-2.0	-14.8	-6.9	2.2	-9.4	25.3	-4.7	10.4	8.6	6.2	5.2	-8.0	

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Data Source	2022												2023				
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov			
2. Sektor Sector																			
2.1 Pembuatan Manufacturing																			
2.1.1 Indeks Pengeluaran Perindustrian (2015 = 100) Industrial Production Index (2015 = 100)	%	DOSM	-1.8	0.7	-1.2	-3.3	-4.0	7.8	-11.4	7.0	5.5	5.1	2.1	-1.3	-0.3				
2.1.2 Jualan Sales	%	DOSM	-1.8	0.2	-1.7	-5.4	-1.9	7.6	-7.2	1.3	0.4	5.7	3.7	-0.7	-1.1				
2.1.3 Eksport Exports	%	DOSM	-8.7	-1.6	0.6	-14.1	0.6	14.2	-16.6	12.4	6.5	-3.1	9.6	-0.2	-4.8				
2.2 Pembinaan Construction																			
2.2.1 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Baru) Issuance of Developer License, Sales Permit and Housing Advertisement (New Permit)	%	NHD	165.1	9.6	-10.4	11.6	1.6	63.0	-39.1	16.7	18.4	-8.3	0.8	-3.7	-				
2.2.2 Pengeluaran Lesen Pemaju, Permit Jualan dan Iklan Perumahan (Permit Diperbaharui) Issuance of Developer License, Sales Permit and Housing Advertisement (Renewals Permit)	%	NHD	-61.3	-35.7	57.1	19.2	83.9	-51.6	-42.9	81.7	-16.5	3.2	-28.1	20.7	-				
2.2.3 Harga Prices																			
- Keluli Steel	%	KKR	-3.0	-1.0	-1.3	0.0	1.5	-0.3	0.5	0.0	-1.3	-0.8	-0.1	-0.2	1.0				
- Simen Cement	%	KKR	-1.0	0.8	1.7	1.9	2.1	3.9	2.7	5.0	0.1	1.2	1.1	-0.6	1.0				
2.3 Perlombongan dan Pengkuarian Mining and Quarrying																			
2.3.1 Indeks Perlombongan (2015 = 100) Mining Index (2015 = 100)	%	DOSM	1.8	3.5	1.1	1.7	-9.6	8.5	-10.7	7.6	-7.7	-5.4	-1.6	15.3	-1.8				
2.4 Perkhidmatan Services																			
2.4.1 Perdagangan Borong & Runcit Wholesale & Retail Trade																			
- Nilai Jualan Sales Value	%	DOSM	-0.3	0.5	2.3	-1.6	-1.0	3.5	-1.8	1.5	0.3	2.0	0.1	-0.3	0.2				
a. Kenderaan Bermotor Motor Vehicle	%	DOSM	-5.5	4.0	9.3	-13.4	8.6	10.6	-19.8	16.2	-1.9	7.1	-3.6	5.2	-1.6				
b. Perdagangan Borong Wholesale	%	DOSM	-0.3	-0.6	1.4	0.1	-2.0	4.1	-1.1	2.1	0.3	1.2	0.5	-1.4	-0.2				
c. Perdagangan Runcit Retail	%	DOSM	1.1	0.7	1.2	0.2	-2.4	0.9	3.1	-2.7	1.0	1.4	0.9	-0.8	1.2				

Nota: - : tidak berkaitan
Notes: - : not applicable

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan sebelumnya)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from preceding month)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023																
			Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov					
2.4.2 Indeks Volum (2015 = 100) Volume Index (2015 = 100)																			
- Indeks Perdagangan Borong Wholesale Trade Index	%	DOSM	1.9	0.5	-2.6	4.3	-1.0	1.7	0.4	1.2	-0.2	-0.2	0.6	1.2	-0.2	-0.2	0.5	0.5	
- Indeks Perdagangan Runcit Retail Trade Index	%	DOSM	1.0	-0.2	-2.5	1.1	2.7	-3.0	0.7	1.5	0.9	0.9	0.7	1.5	0.9	-0.7	0.7	0.7	
- Indeks Kenderaan Bermotor Motor Vehicle Index	%	DOSM	9.4	-11.6	7.9	10.2	-21.2	16.0	-2.0	6.8	-3.9	-3.9	1.7	6.8	-3.9	4.5	-1.7	-1.7	
2.4.3 Kenderaan Bermotor Motor Vehicle																			
- Pembuatan Kenderaan Vehicle Production																			
a. Penumpang Passenger	%	MAA	5.3	-14.4	9.5	19.9	-46.2	56.6	-9.5	1.1	2.8	2.8	14.5	1.1	2.8	6.8	-9.4	-9.4	-9.4
b. Komersial Commercial	%	MAA	0.3	-23.2	2.4	9.7	-40.4	75.6	-24.9	8.5	-12.0	-12.0	26.3	8.5	-12.0	14.7	2.0	2.0	2.0
c. Jumlah Total	%	MAA	4.9	-15.0	9.0	19.2	-45.9	57.8	-10.6	1.6	1.8	1.8	15.2	1.6	1.8	7.3	-8.7	-8.7	-8.7
- Penjualan Kenderaan Vehicle Sales																			
a. Penumpang Passenger	%	MAA	17.2	-35.3	26.5	25.8	-40.0	32.6	-1.3	11.6	-4.8	-4.8	4.0	11.6	-4.8	9.6	-3.3	-3.3	-3.3
b. Komersial Commercial	%	MAA	13.3	-28.2	27.7	11.3	-34.6	28.2	3.3	24.0	-7.3	-7.3	-16.6	24.0	-7.3	12.5	-10.2	-10.2	-10.2
c. Jumlah Total	%	MAA	16.8	-34.6	26.7	24.2	-39.5	32.1	-0.8	12.7	-5.0	-5.0	1.8	12.7	-5.0	9.9	-4.0	-4.0	-4.0
- Pendaftaran Kenderaan Baru New Vehicles Registration	%	JPJ	7.9	-19.4	14.0	18.7	-31.3	26.6	-4.9	5.0	-9.5	-9.5	2.9	5.0	-9.5	12.6	-4.4	-4.4	-4.4

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya) (Samb)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year) (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023														
			Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov			
2.4.4 Kewangan																	
Finance																	
- Penawaran Wang																	
Money Supply																	
a. M1	%	BNM	0.1	1.0	0.0	-0.4	-0.4	-0.2	-0.2	-0.3	-0.2	1.4	-1.5	1.3	1.1	1.5	1.2
b. M2	%	BNM	0.1	0.0	0.4	0.4	0.7	0.0	-0.2	-0.2	0.4	0.4	-0.3	0.2	0.6	0.8	0.9
c. M3	%	BNM	0.1	0.0	0.3	0.4	0.7	0.0	-0.2	-0.2	0.4	0.4	-0.3	0.2	0.6	0.9	0.9
- Kadar Dasar Semalaman Overnight Policy Rate (OPR)		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Berian Pinjaman Asas Bank Perdagangan Base Lending Rate (BLR) Commercial Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Kadar Pembiayaan Asas Perbankan Islam Base Financing Rate (BFR) Islamic Banks		BNM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Pinjaman/Pembiayaan yang Diluluskan Mengikut Sektor Loans Approved by Sector																	
a. Pertanian Primer Primary Agriculture	%	BNM	8.6	-37.6	-7.2	-56.8	107.3	-27.8	-15.7	147.5	-42.0	-19.5	634.4	69.3	-77.2	-40.0	
b. Perlombongan & Pengkuarian Mining & Quarrying	%	BNM	196.9	-37.0	104.4	-54.1	-11.2	140.0	-44.0	-83.0	1050.3	-57.1	224.6	-82.4	621.4	-64.2	
c. Pembuatan Manufacturing	%	BNM	17.8	-60.6	33.1	26.7	31.7	-34.0	-15.9	66.5	-40.3	40.8	38.9	-24.6	8.5	-13.0	
d. Perkhidmatan Services	%	BNM	8.9	16.4	-46.8	-14.5	29.5	29.1	-7.8	22.0	-26.2	12.6	17.7	6.3	39.0	-45.7	
e. Pembinaan Construction	%	BNM	-65.6	-1.0	-27.5	-8.1	32.1	117.0	-71.0	105.5	-13.1	69.6	-46.8	68.2	5.9	-21.2	
f. Hartanah Real Estate	%	BNM	29.8	-34.3	11.0	-61.4	102.6	-7.1	11.4	37.9	17.0	-1.2	-4.0	-4.6	-10.9	1.3	
g. Sektor Isirumah Household Sector	%	BNM	-6.7	-3.8	-2.9	-8.2	20.8	28.6	-20.3	14.6	-10.1	3.3	7.5	-12.9	10.6	-9.5	
h. Sektor Lain Other Sector	%	BNM	-82.0	463.6	-94.0	27.7	46.7	5825.2	-98.3	-25.8	124.8	3123.3	-98.3	184.5	-61.0	-18.3	
Jumlah Total	%	BNM	-6.6	-6.7	-18.5	-12.3	27.9	26.6	-21.9	24.9	-15.4	12.5	9.4	-2.2	12.4	-24.4	

Nota: - : tidak berkaitan
 Notes: - : not applicable

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya) (Samb)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year) (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023											
			Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Sektor Loans Disbursed by Sector														
a. Pertanian Primer <i>Primary Agriculture</i>	%	BNM	11.5	-3.0	-2.2	9.1	-26.1	32.9	-0.8	-13.8	10.8	9.8	3.9	-14.5
b. Perombongan & Pengkuarian <i>Mining & Quarrying</i>	%	BNM	-0.9	-13.6	10.4	7.8	-21.6	99.4	8.1	-27.8	21.0	100.6	-51.0	26.1
c. Pembuatan <i>Manufacturing</i>	%	BNM	1.5	-12.7	-2.4	18.0	-17.2	6.6	2.2	-1.5	1.4	-0.2	5.5	-0.1
d. Perkhidmatan <i>Services</i>	%	BNM	16.1	-12.5	-8.5	13.6	-7.3	2.4	1.1	6.2	-4.9	9.7	-3.8	2.4
e. Pembinaan <i>Construction</i>	%	BNM	24.9	-12.6	-16.6	26.1	-11.8	9.3	14.9	-11.2	9.1	4.0	-1.6	-11.0
f. Hartanah <i>Real Estate</i>	%	BNM	39.7	-26.9	-9.7	31.5	-26.3	9.0	37.0	-25.6	20.3	-2.3	-9.9	8.9
g. Sektor Isirumah <i>Household Sector</i>	%	BNM	6.7	-2.8	-8.6	17.1	-14.3	9.1	0.8	-1.2	10.9	-3.0	3.8	-4.5
h. Sektor Lain <i>Other Sector</i>	%	BNM	7.2	-42.5	24.4	19.1	-61.7	-9.7	10.8	-20.6	101.0	20.4	-34.8	118.7
Jumlah <i>Total</i>	%	BNM	12.3	-11.5	-7.6	16.3	-12.5	5.9	3.2	0.1	1.6	5.0	-1.3	0.0
- Pinjaman/Pembiayaan yang Dikeluarkan Mengikut Tujuan Loans Disbursed by Purpose														
a. Pembelian Kereta <i>Purchase of Passenger Cars</i>	%	BNM	3.6	3.2	-13.2	33.2	-13.7	-0.3	3.8	-5.8	17.7	-10.3	8.8	-2.0
b. Kegunaan Persendirian <i>Personal Uses</i>	%	BNM	4.0	-6.1	5.8	15.0	-13.7	16.2	-7.7	-0.6	16.7	0.6	-10.1	-2.9
c. Kad Kredit <i>Credit Cards</i>	%	BNM	12.7	-3.1	-11.3	11.9	-6.2	4.5	-2.2	-1.4	7.5	-0.7	2.4	0.8
d. Pembelian Barangan <i>Purchase of Consumer Durable Goods</i>	%	BNM	2.0	-13.8	22.4	-1.4	28.2	-6.9	22.5	-6.7	-1.6	-9.1	11.1	-16.1
e. Sektor Isirumah <i>Household Sector</i>	%	BNM	6.7	-2.8	-8.6	17.1	-14.3	9.1	0.8	-1.2	10.9	-3.0	3.8	-4.5

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya) (Samb)
Table 2C: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year) (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2023														
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov	
3. Lain-lain																	
3.1 Harga																	
Prices																	
3.1.1 Indeks Harga Pengguna (2010 = 100) Consumer Price Index (2010 = 100)	%	DOSM	0.2	0.3	0.2	0.2	0.1	0.1	0.1	0.2	0.2	0.1	0.1	0.2	0.0	0.1	0.0
- Makanan dan Minuman Bukan Alkohol Food and Non-Alcoholic Beverages	%	DOSM	0.5	0.7	0.5	0.4	0.1	-0.1	0.5	0.1	0.1	0.4	0.1	0.1	0.1	0.1	-0.3
3.1.2 Indeks Teras (2010 = 100) Core Index (2010 = 100)	%	DOSM	0.1	0.4	0.1	0.2	0.2	0.0	0.3	0.2	0.2	0.0	0.2	0.2	0.3	0.0	0.0
3.1.3 Indeks Harga Pengeluar (2010 = 100) Producer Price Index (2010 = 100)	%	DOSM	0.1	0.6	-0.3	-0.2	0.3	0.2	-0.4	-0.3	0.2	0.2	0.0	0.9	-0.3	-0.7	-0.7
3.2 Perdagangan																	
Trade																	
3.2.1 Eksport Exports	%	DOSM	-8.5	-1.7	1.5	-14.4	-0.3	15.5	-18.9	13.6	3.7	-5.8	-1.5	8.1	1.4	-3.5	-3.5
3.2.2 Import Imports	%	DOSM	1.0	-5.0	-4.0	-8.8	-1.9	11.1	-10.1	12.1	-5.2	1.1	-1.6	2.1	13.3	-3.1	-3.1
3.3 Buruh																	
Labour																	
3.3.1 Tenaga Buruh Labour Force	%	DOSM	0.2	0.2	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.1	0.1	0.1	0.1	0.2
- Bekerja Employed	%	DOSM	0.2	0.2	0.1	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.1	0.1	0.2	0.2
- Penganggur Unemployed	%	DOSM	-0.5	-0.2	-0.2	-0.6	-0.7	-0.5	-0.3	-0.4	-0.5	-0.4	-0.3	-0.6	-0.5	-0.3	-0.3
3.3.2 Kadar Penyertaan Tenaga Buruh Labour Force Participation Rate	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.3.3 Kadar Pengangguran Unemployment Rate	%	DOSM	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3.4 Pasaran Saham																	
Stock Market																	
3.4.1 Indeks Komposit Kuala Lumpur Kuala Lumpur Composite Index	%	Bursa Malaysia	4.7	1.9	0.4	-0.7	-2.1	-2.2	-0.5	-2.0	-0.8	6.0	-0.5	-1.9	1.3	0.7	0.7
3.4.2 Nilai Dagangan Value Traded	%	Bursa Malaysia	-15.4	28.1	-3.3	-9.4	14.5	10.7	-35.9	28.3	-8.8	9.4	18.8	-2.9	2.6	33.5	33.5
3.4.3 Permodalan Pasaran Market Capitalisation	%	Bursa Malaysia	3.6	2.6	1.9	1.9	-2.3	-1.3	0.4	-1.7	-0.9	5.2	1.1	-0.9	0.0	0.9	0.9

Note: -: tidak berkaitan
Notes: -: not applicable

Jadual 2C: Indikator Ekonomi Jangka Pendek - Bulanan (Perubahan peratusan dari bulan yang sama tahun sebelumnya) (Samb)
 Table 2C: Short-term Economic Indicator - Monthly (Percentage change from corresponding month of preceding year) (Cont)

Indikator Indicators	Unit Unit	Sumber Data Data Source	2022			2023												
			Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	July	Aug	Sept	Oct	Nov		
3.5 Kadar Pertukaran Exchange Rate																		
3.5.1 U.S. Dollar U.S. Dollar	%	BNM	-3.2	1.6	4.7	2.0	-1.1	-2.0	1.0	-2.2	-2.4	0.8	-0.3	-1.5	-1.4	1.2		
3.5.2 Pound Sterling Pound Sterling	%	BNM	-3.1	-1.9	0.6	1.7	0.0	-2.5	-1.4	-2.5	-3.6	-1.1	1.0	0.8	0.6	-0.8		
3.5.3 Special Drawing Right Special Drawing Right	%	BNM	-2.4	0.5	2.1	1.0	-1.0	-1.6	-0.1	-1.7	-1.9	0.4	0.2	-0.5	-0.8	0.4		
3.5.4 Singapore Dollar Singapore Dollar	%	BNM	-2.5	-0.9	1.9	0.0	-0.6	-1.4	0.3	-1.6	-2.0	0.0	0.9	-0.6	-0.9	-0.3		
3.5.5 Euro Euro	%	BNM	-2.7	-1.7	0.6	0.2	-0.5	-2.0	-1.3	-1.4	-2.2	-1.1	1.0	0.5	-0.2	-1.1		
3.5.6 Swiss Franc Swiss Franc	%	BNM	-1.2	-1.1	0.9	1.1	-1.1	-1.9	-1.9	-2.5	-2.0	-2.0	0.1	0.6	-0.6	-0.2		
3.5.7 Japanese Yen Japanese Yen	%	BNM	-0.5	-1.4	-1.0	-1.5	0.9	-1.5	0.7	0.6	0.4	0.8	2.3	0.4	-0.1	1.3		
3.5.8 Hong Kong Dollar Hong Kong Dollar	%	BNM	-3.2	1.3	4.1	2.4	-0.8	-2.0	1.0	-2.4	-2.5	0.6	-0.2	-1.5	-1.5	1.0		

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NOTA TEKNIKAL
TECHNICAL NOTES

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NOTA TEKNIKAL

1. PENGENALAN

Anggaran Keluaran Dalam Negeri Kasar (KDNK) Awalan suku tahunan adalah inisiatif yang dijalankan oleh Jabatan Perangkaan Malaysia (DOSM) untuk memberikan indikasi awal prestasi ekonomi sebagai tindak balas terhadap statistik makroekonomi terkini. Anggaran awalan disusun berdasarkan maklumat dan penggunaan data daripada survei DOSM dan data pentadbiran daripada agensi berkaitan.

Berdasarkan manual *Quarterly National Accounts (QNA)*, negara yang mengeluarkan anggaran awalan akan mengeluarkan maklumat agregat, terutamanya kadar pertumbuhan KDNK. Anggaran awalan menyediakan ukuran awal ekonomi berdasarkan maklumat yang belum lengkap dan yang tersedia pada masa ia diterbitkan. Walau bagaimanapun, anggaran awalan tidak dapat memberikan tahap komprehensif, konsistensi dan perincian yang sama seperti di dalam sistem *QNA* dan tertakluk kepada semakan semula.

Versi lengkap *QNA* hendaklah sentiasa diterbitkan selepas penerbitan anggaran awalan, dalam tempoh suku tahun yang sama daripada tempoh rujukan. Ini perlu untuk mengemaskini maklumat baharu pada suku tersebut dan akan memberikan pengguna maklumat tambahan tentang perubahan dalam pengeluaran dan komponen KDNK perbelanjaan.

2. KELUARAN DALAM NEGARA KASAR

KDNK adalah jumlah nilai barangan dan perkhidmatan yang dikeluarkan dalam tempoh tertentu selepas ditolak kos barang dan perkhidmatan yang digunakan dalam proses pengeluaran. Nilai ini merupakan nilai sebelum ditolak nilai peruntukan bagi modal tetap; iaitu jumlah nilai ditambah pada harga pengeluar bagi pengeluar residen ditambah dengan duti import. KDNK ini juga bersamaan dengan perbelanjaan ke atas KDNK (pada harga pembeli) iaitu jumlah bagi semua komponen perbelanjaan akhir ke atas barangan dan perkhidmatan tolak dengan import barangan dan perkhidmatan.

KDNK boleh diukur dengan menggunakan tiga kaedah iaitu Kaedah Pengeluaran, Perbelanjaan dan Pendapatan. Namun begitu, penerbitan ini hanya menggunakan Kaedah Pengeluaran sahaja.

2.1 KAEDAH PENGELUARAN

KDNK berasaskan Kaedah Pengeluaran boleh didefinisikan sebagai jumlah nilai barangan dan perkhidmatan yang dikeluarkan di Malaysia setelah ditolak dengan nilai penggunaan perantaraan. Kaedah ini turut dikenali sebagai kaedah nilai ditambah yang mana ia menunjukkan sumbangan setiap aktiviti ekonomi terhadap keseluruhan KDNK.

KDNK merupakan sistem perakaunan catatan bergu dan dalam penerbitan ini, ianya ditunjukkan seperti berikut:

- a. Jumlah nilai ditambah kasar bagi semua pengeluar yang terlibat dalam ekonomi;



- b. Perbezaan antara output kasar bagi semua pengeluar tolak penggunaan perantaraan (sebagai input)



2.2 OUTPUT

Output adalah nilai barangan dan perkhidmatan yang dikeluarkan. Ini termasuk pengeluaran untuk pasaran, pengeluaran untuk kegunaan sendiri dan pengeluaran bukan pasaran (perkhidmatan kerajaan dan NPISHs). Pengeluaran barangan dan perkhidmatan tidak semestinya untuk dijual atau perolehan oleh pertubuhan.

2.3 PENGGUNAAN PERANTARAAN

Penggunaan perantaraan adalah nilai barangan dan perkhidmatan yang digunakan (sebagai input) dalam proses pengeluaran barangan dan perkhidmatan tidak termasuk gaji dan upah, susut nilai daripada modal dan faedah bersih yang dibayar.

2.4 NILAI DITAMBAH

Nilai ditambah adalah perbezaan di antara output dan penggunaan perantaraan. Ia merupakan nilai ditambah barangan dan perkhidmatan dalam aktiviti ekonomi. Oleh itu, ia hampir menyamai dengan keuntungan perniagaan, gaji dan upah, susut nilai dan cukai tidak langsung; campur faedah yang dibayar dan tolak faedah yang diterima.

3. METODOLOGI

Anggaran awalan nilai ditambah suku tahunan diterbitkan mengikut lima (5) sektor ekonomi utama dan dinyatakan dalam harga malar sahaja. Pelbagai kaedah digunakan untuk menganggarkan nilai ditambah awalan secara suku tahunan. Penyediaan anggaran awal pada peringkat awal adalah berdasarkan indikator yang telah diterbitkan. Proses penyusunan anggaran awal mengambil kira pendekatan berikut:

- i. Penggunaan sumber data berdasarkan survei rutin dan data pentadbiran. Sumber data mengandungi maklumat separa seperti liputan sampel yang lebih rendah atau data dua bulan. Data yang diperolehi seboleh mungkin pada frekuensi tertinggi contohnya data bulanan; dan
- ii. Indikator proksi boleh melengkapkan set indikator sedia ada atau membantu meramalkan maklumat yang tiada bagi anggaran awal.

Perenggan berikut menjelaskan secara ringkas mengenai prosedur anggaran yang digunakan.

3.1 PERTANIAN

Data Kelapa sawit diterima lengkap daripada agensi. Sementara itu, indikator lain bagi sektor Pertanian dianggar berdasarkan data separa dengan menggunakan kaedah statistik. Beberapa data pentadbiran dianggarkan oleh agensi yang berkaitan.

3.2 PERLOMBONGAN DAN PENGKUARIAN

Data pentadbiran yang diperolehi daripada agensi berkaitan telah digunakan untuk dua (2) bulan pertama. Bulan ketiga bagi suku tahunan dianggarkan dengan menggunakan maklumat separa dan teknik statistik.

3.3 PEMBUATAN

Data daripada survei telah digunakan untuk menganggarkan dua (2) bulan pertama suku tersebut. Manakala untuk bulan ketiga suku tahun, ia dianggarkan berdasarkan data perdagangan (awalan).

3.4 PEMBINAAN

Output pada harga semasa adalah berdasarkan nilai baki projek sedia ada dan kontrak projek baharu. Survei yang mempunyai sampel lebih rendah bagi setiap subsektor telah dijalankan.

3.5 PERKHIDMATAN

a) Perkhidmatan swasta

Anggaran subsektor Perdagangan Edaran adalah berdasarkan data survei untuk dua (2) bulan pertama suku tersebut. Data untuk perkhidmatan Swasta (kecuali Perdagangan Edaran) dianggarkan berdasarkan data panel dan indikator yang disediakan oleh agensi berkaitan.

b) Kerajaan

Pengeluaran pada harga semasa Perkhidmatan Kerajaan diperolehi daripada Jabatan Akauntan Negara Malaysia (JANM) secara bulanan.

3.6 DUTI IMPORT

Data bulanan duti import pada harga semasa diperolehi daripada Jabatan Kastam Diraja Malaysia.

TECHNICAL NOTES

1. INTRODUCTION

Advance estimates of quarterly Gross Domestic Product (GDP) is an initiative undertaken by the Department of Statistics Malaysia (DOSM) to provide an early indication of economic performance in response for timely macroeconomic statistics. Advance estimates are compiled based on a partial set of information and greater use of data sources from DOSM's surveys and administrative data from relevant agencies.

According to Quarterly National Accounts (QNA) manual, countries producing advance estimates tend to release aggregate information, particularly the GDP growth rates. An advance estimate provides a preliminary measurement of the economy on the basis of an incomplete amount of information available at the time of its release. However, advance estimates cannot provide the same level of comprehensiveness, consistency, and detail that are typically expected by a full-fledged system of QNA and are subject to revision.

The complete version of the QNA should always be published after the release of advance estimates, possibly within a quarter from the reference period. This is necessary to incorporate new and updated information in the quarter and will provide users with additional details about changes in production and expenditure GDP components.

2. GROSS DOMESTIC PRODUCT

GDP is the total value of all goods and services produced in a certain period after deducting the cost of goods and services used in the process of production. This value is before deducting the allowances for consumption of fixed capital i.e. the sum of value added of resident producer in producer's price plus import duties. GDP is equivalent to expenditure on the GDP (in purchaser's price) i.e. the sum of all components of final expenditure on goods and services less imports of goods and services.

GDP can be measured by using three approaches namely Production, Expenditure and Income approach. However, in this publication the advance Quarterly GDP estimates representing the Production approach only.

2.1 PRODUCTION APPROACH

GDP based on Production Approach is defined as value of total production of goods and services produced in Malaysia after deducting value of intermediate consumption. This approach is also known as value added approach which will be able to show the contribution of each economic activity on overall GDP.

GDP is an item in a double entry accounting system and in this publication, it is presented in the following ways:

- a. The sum of gross value added of all producers engaged in production in the economy;



- b. The difference between gross output of all producers less the intermediate consumption (as input).



2.2 OUTPUT

Output is the value of goods and services produced. This includes market production, production for own final use, and non-market production (government services and NPISHs). Production of goods and services is not necessarily for sale or turnover of establishment.

2.3 INTERMEDIATE CONSUMPTION

Intermediate consumption is the value of goods and services consumed (as input) in the production process of goods and services excluding salaries and wages, depreciation of capital and net interest paid.

2.4 VALUE ADDED

Value added is the difference between output and intermediate consumption. It represents the added value of goods and services by economic activity. Hence, it is approximately equivalent to commercial profit, salaries and wages, depreciation and indirect taxes; plus, interest paid less interest received.

3. METHODOLOGY

Advance quarterly estimates of value added is published by five (5) main economic sectors and expressed in constant prices only. Various methods are used for estimating value added of advanced quarterly basis. The preparation of advance estimate at the initial stage is based on the indicators that have been published. Advance estimate compilation process takes into consideration of the following approaches:

- i. Usage of data sources based on regular surveys and administrative data. The data sources containing partial information such as lower sample coverage or two months data. The available data should as much as possible at the highest frequency e.g. monthly data; and
- ii. Proxy indicators may complement the set of existing indicators or assist to predict the missing information for the advance estimate.

The following paragraphs provide a brief explanation on the estimation procedures used.

3.1 AGRICULTURE

Oil palm data complete 3 months from the agency. While, other indicators for Agriculture sector estimate based on partial data and adopting statistical technique. Several administrative data is estimated by the relevant agencies.

3.2 MINING AND QUARRYING

Administrative data obtained from relevant agencies has been used for the first two (2) months. The third month of the quarter is estimated by using partial information and statistical technique.

3.3 MANUFACTURING

Data from survey has been used for estimating the first two (2) months of the quarter. While for the third month of the quarter, it is estimated based on trade data (preliminary).

3.4 CONSTRUCTION

Output at current prices was based on the value of balance of existing projects and new project contracts. Survey with lower sample for each sub-sectors were carry out.

3.5 SERVICES

a) Private Services

Distributive Trade subsector estimation is based on the survey data for first two (2) months of the quarter. Data for Private services (except Distributive Trade) is estimated based on panel data and indicators provided by related agencies.

b) Government

Output at current prices of Government Services was obtained from Accountant General's Department of Malaysia (AGD) on monthly basis.

3.6 IMPORT DUTIES

Monthly data on import duties at current prices is obtained from Royal Malaysian Customs Department.

4. SUMBER DATA / DATA SOURCES

Data primer / Primary data:

Bil. No.	Sumber Data Data Sources
Bulanan / Monthly	
1	Perangkaan Perdagangan Luar Negeri <i>External Trade Statistics</i>
2	Indeks Perdagangan Luar Negeri <i>External Trade Indices</i>
3	Perangkaan Pembuatan Bulanan <i>Monthly Manufacturing Statistics</i>
4	Indeks Pengeluaran Perindustrian (Pembuatan, Perlombongan & Pengkuarian dan Elektrik) <i>Index of Industrial Production (Manufacturing, Mining & Quarrying and Electricity)</i>
5	Perdagangan Borong & Runcit Bulanan <i>Monthly Wholesale & Retail Trade (MDT)</i>
6	Perangkaan Getah Bulanan <i>Monthly Rubber Statistics</i>
7	Perangkaan Tenaga Buruh <i>Labour Force Statistics</i>
8	Perdagangan Barangan Import & Eksport (termasuk import bagi Penggunaan Akhir) <i>Import & Export of Merchandise Trade (inclusive import by End Consumption)</i>
9	Indeks Volum Perdagangan Borong & Runcit <i>Volume Index of Wholesale & Retail Trade</i>
10	Indeks Harga Pengguna (IHP) <i>Consumer Price Index (CPI)</i>
11	Indeks Harga Pengeluar (IHPR) <i>Produce Price Index (PPI)</i>
Suku Tahunan / Quarterly	
12	Survei Perkhidmatan Suku Tahunan <i>Quarterly Services Survey (QSS)</i>
13	Indeks Perkhidmatan <i>Index of Services (IoS)</i>
14	Survei Pembinaan Suku Tahunan <i>Quarterly Construction Survey (QCS)</i>
15	Indeks Harga Pengeluar Perkhidmatan (IHPRP) <i>Services Producer Price Index (SPPI)</i>
16	Penduduk <i>Population</i>
17	Perkhidmatan Eksport & Import <i>Exports & Imports of Services</i>

Data pentadbiran / *Administrative data*:

Bil. No.	Sumber Data Data Sources
1	Bank Negara Malaysia (BNM) <i>Central Bank of Malaysia</i>
2	Lembaga Minyak Sawit Malaysia <i>Malaysia Palm Oil Board (MPOB)</i>
3	Jabatan Perikanan Malaysia <i>Department of Fishery Malaysia (DOF)</i>
4	Jabatan Perhutanan <i>Forestry Department</i>
5	Jabatan Perkhidmatan Veterinar <i>Department of Veterinary Services (DVS)</i>
6	Lembaga Perindustrian Nanas Malaysia <i>Malaysian Pineapple Industry Board</i>
7	Jabatan Akauntan Negara Malaysia <i>Accountant General's Department of Malaysia</i>
8	Jabatan Kastam Diraja Malaysia <i>Royal Malaysian Customs Department</i>

5. SINGKATAN / ABBREVIATIONS

DOSM	:	Jabatan Perangkaan Malaysia <i>Department of Statistics Malaysia</i>
BNM	:	Bank Negara Malaysia <i>Central Bank of Malaysia</i>
WB	:	Bank Dunia <i>World Bank</i>
KKR	:	Kementerian Kerja Raya <i>Ministry of Works</i>
NHD	:	Jabatan Perumahan Negara <i>National Housing Department</i>
JPJ	:	Jabatan Pengangkutan Jalan <i>Road Transport Department</i>
MRB	:	Lembaga Getah Malaysia <i>Malaysian Rubber Board</i>
MPOB	:	Lembaga Minyak Sawit Malaysia <i>Malaysian Palm Oil Board</i>
MAA	:	Persatuan Automotif Malaysia <i>Malaysian Automotive Association</i>

6. NOTA / NOTES

Jumlah angka-angka komponen mungkin tidak bersamaan dengan angka jumlah kecil atau jumlah besar disebabkan pembundaran.

The sum of the component figures may not tally with the sub-total or total figures due to rounding.

eISSN 3009-0199



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